



**ENTERED**

TAWANA C. MARSHALL, CLERK  
THE DATE OF ENTRY IS  
ON THE COURT'S DOCKET

**The following constitutes the order of the Court.**

**Signed March 25, 2004.**

**United States Bankruptcy Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
FORT WORTH DIVISION**

In re	)	)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,	)	)	Case No. 03-46590-DML
Debtors.	)	)	Jointly Administered
	)	)	
	)	)	

**ORDER GRANTING SEAL MOTION**

Upon the motion (the “Seal Motion”), dated March 19, 2004, of the Official Committee of Unsecured Creditors of Mirant Corporation, *et al.* (the “Committee”) for an order permitting the filing under seal of (i) a document entitled “Audit Committee Report, Mirant Corporation, Internal Control Observations and Recommendations,” dated August 8, 2003, prepared by KPMG LLP (the “KPMG Report”), and (ii) a motion for an order pursuant to Rule 2004 of the

Federal Rules of Bankruptcy Procedure, authorizing the examination of KPMG LLP, (the “Rule 2004 Motion”), which cites to and attaches the KPMG Report; and it appearing that due notice of the Seal Motion has been provided and that no other or further notice need be provided; and it further appearing that the relief requested in the Seal Motion is in the best interests of the Debtors and their estates and creditors; and after due deliberation and sufficient cause shown therefore, it is hereby;

**ORDERED** that the Seal Motion is granted; and it is further

**ORDERED** that the KPMG Report and the Rule 2004 Motion are filed under seal.

### End of Order ###