

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

In re:	§	Chapter 11
	§	
MIRANT CORPORATION, et al.,	§	Case No. 03-46590 (DML)
	§	Jointly Administered
Debtor.	§	
	§	Hearing Date: October 29, 2003
	§	Time: 10:30 a.m.

ORDER GRANTING DRESDNER BANK AG, NEW YORK AND GRAND CAYMAN BRANCHES RELIEF FROM THE SCREENING WALL ORDER AND AUTHORIZING TRADING OF BANK DEBT

CAME ON FOR CONSIDERATION the 29th day of October, 2003, the Motion of Dresdner Bank AG, New York and Grand Cayman Branches, to Authorize Trading of Bank Debt and For Relief From Order Approving Specified Information Blocking Procedures and Permitting Trading in the Debtors' Securities, Bank Debt, Purchase or Sale of Trade Debt and Issuing of Analyst Reports Upon Establishment of a Screening Wall Effective July 25, 2003, filed on or about October 6, 2003, and after adequate notice and opportunity for hearing and considering that Dresdner Bank AG, New York and Grand Cayman Branches ("Dresdner") is no longer a member of the Official Committee of Unsecured Creditors of Mirant Corporation (the "Committee") and that no objections were filed to the Motion, this Court determined that the Motion should be approved as further set forth herein.

Therefore, it is ORDERED AS FOLLOWS:

1. The Motion is GRANTED;

ORDER GRANTING DRESDNER BANK AG, NEW YORK AND GRAND CAYMAN BRANCHES RELIEF FROM THE SCREENING WALL ORDER AND AUTHORIZING TRADING OF BANK DEBT

2. Dresdner may proceed to sell or trade, within its sole and absolute discretion, some or all of the Debt (as defined in the Motion) and is hereby relieved of any further restrictions that may have been applicable to it pursuant to the Order Approving Specified Information Blocking Procedures and Permitting Trading in the Debtors' Securities, Bank Debt, Purchase or Sale of Trade Debt and Issuing of Analyst Reports Upon Establishment of a Screening Wall Effective July 25, 2003 (along with the attachments and exhibits thereto, the "Screening Wall Order"), entered by this Court on August 18, 2003;

3. Dresdner shall return any "Subject Material" (as defined in Appendix A to the Screening Wall Order) physically in its possession to the Chairperson of the Committee and shall otherwise destroy any of the Subject Material within its control (via electronic transmission or otherwise) that cannot be physically returned; and

4. Dresdner shall maintain as confidential any Subject Material subject to confidentiality under the Screening Wall Order (whether or not returned or destroyed as provided herein) received by it during its tenure on the Committee.

DATE: October 29 2003.

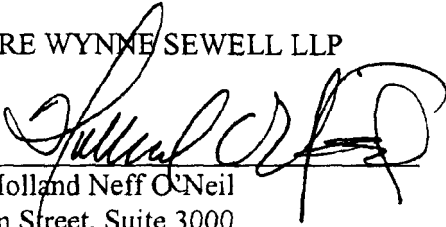


HONORABLE D. MICHAEL LYNN
UNITED STATES BANKRUPTCY JUDGE

AGREED TO BY:

GARDERE WYNNE SEWELL LLP

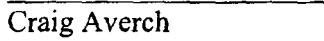
By:


Holland Neff O'Neil
1601 Elm Street, Suite 3000
Dallas, Texas 75201-4761
Telephone: (214) 999-4961
Facsimile: (214) 999-3961

ATTORNEYS FOR DRESDNER BANK AG,
NEW YORK AND GRAND CAYMAN BRANCHES

WHITE & CASE LLP

By:


Craig Averch
633 West Fifth Street, Suite 1900
Los Angeles, CA 90071-2007
Telephone: 213) 620-7700
Facsimile: (213) 687-0758

ATTORNEYS FOR THE DEBTOR

**ORDER GRANTING DRESDNER BANK AG, NEW YORK AND GRAND CAYMAN BRANCHES
RELIEF FROM THE SCREENING WALL ORDER AND AUTHORIZING TRADING OF BANK DEBT**

DALLAS 1335652v1

Page 3 of 3

AGREED TO BY:

GARDERE WYNNE SEWELL LLP

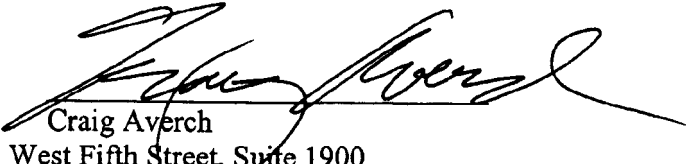
By: _____

Holland Neff O'Neil
1601 Elm Street, Suite 3000
Dallas, Texas 75201-4761
Telephone: (214) 999-4961
Facsimile: (214) 999-3961

ATTORNEYS FOR DRESDNER BANK AG,
NEW YORK AND GRAND CAYMAN BRANCHES

WHITE & CASE LLP

By: _____


Craig Averch
633 West Fifth Street, Suite 1900
Los Angeles, CA 90071-2007
Telephone: 213) 620-7700
Facsimile: (213) 687-0758

ATTORNEYS FOR THE DEBTORS