

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK

THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

IN RE: § Chapter 11
MIRANT CORPORATION, *et al.*, §
§ Case No. 03-46590-DML-11
§
Debtors. § Jointly Administered

**ORDER GRANTING APPLICATION FOR AN ORDER
AUTHORIZING THE EMPLOYMENT OF RISK CAPITAL
MANAGEMENT PARTNERS PURSUANT TO SECTIONS 328
AND 1103 OF THE BANKRUPTCY CODE TO PERFORM
RISK MANAGEMENT ADVISORY SERVICES PERTAINING
TO THE ENERGY TRADING BUSINESS FOR THE
COMMITTEE OF UNSECURED CREDITORS OF MIRANT
CORPORATION, ET AL., EFFECTIVE AS OF SEPTEMBER 3, 2003**

Upon the Application (the "Application") of the Official Committee of Unsecured Creditors of Mirant Corporation, *et al.* (the "Mirant Committee"), Pursuant to Sections 328 and 1103 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") Authorizing the Employment of Risk Capital Management Partners ("RCM") To Perform Risk Management Advisory Services Pertaining To The Energy Trading Business, Effective as of September 3, 2003; and the Court having jurisdiction over the Application pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application being a core proceeding under 28 U.S.C. § 157(b)(2); and it appearing that notice of the Application was sufficient under the circumstances; and after due consideration of the Application and good cause appearing therefor, it is

ORDERED that the Application be, and it hereby is, granted, and the Committee is hereby authorized to employ and retain RCM as its risk management and trading book advisors on an interim basis; and it is further

pursuant to 11 U.S.C. § 327

ORDERED that parties in interest shall have 40 days to file an objection to the permanent retention of RCM. If no objections are filed and received on or before November 10, 2003 2003, this Order shall become a final order without any further action or order of the Court; and it is further

ORDERED that RCM shall apply to this Court for compensation and reimbursement of expenses in accordance with the terms of the Bankruptcy Code, Bankruptcy Rules and Local Rules and Orders of this Court; and it is further

pursuant to 11 U.S.C. - 3327
ORDERED that no party or person has been authorized to indemnify RCM and RCM is a protected professional and it is further
ORDERED that the retention of RCM shall be effective as of September 3, 2003.

SIGNED this 06 day of September, 2003


HONORABLE D. MICHAEL LYNN
UNITED STATES BANKRUPTCY JUDGE