

U.S. BANKRUPTCY COURT
 NORTHERN DISTRICT OF TEXAS
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IN THE UNITED STATES BANKRUPTCY COURT
 FOR THE NORTHERN DISTRICT OF TEXAS
 FORT WORTH DIVISION

In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590 (DML)
)	
Debtors)	Jointly Administered

ORDER GRANTING MOTION FOR ORDER ALLOWING THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MIRANT AMERICAS GENERATION, LLC TO FILE ITS CONFIDENTIAL SUPPLEMENT OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF MIRANT AMERICAS GENERATION, LLC IN SUPPORT OF THE JOINT OBJECTION TO MOTION OF THE DEBTORS PURSUANT TO 11 U.S.C. § 1121(D) FOR ORDER FURTHER EXTENDING THE EXCLUSIVITY PERIODS IN WHICH TO PROPOSE AND SOLICIT ACCEPTANCES TO A PLAN OR PLANS OF REORGANIZATION AND REPORT PURSUANT TO LOCAL BANKRUPTCY RULE 3016.1 UNDER SEAL

Came on to be considered, the *Motion for Order Allowing the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC to file its Confidential Supplement of the Official Committee of Unsecured Creditors of Mirant Americas Generation, LLC in support of the Joint Objection to Motion of the Debtors Pursuant to 11 U.S.C. § 1121(d) for Order Further Extending the Exclusivity Periods in which to Propose and Solicit Acceptances to a Plan or Plans of Reorganization and Report Pursuant to Local Bankruptcy Rule 3016.1 under Seal* (the "Motion") filed by the Official Committee of Unsecured Creditors (the "MAGI Committee") of Mirant Americas Generation, LLC ("MAGI"), by and through its attorneys Cadwalader, Wickersham & Taft LLP and Cox & Smith Incorporated. After considering the Motion, the Court finds that the Motion should be granted. Therefore, it is:

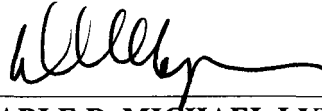
ORDERED that the Motion is hereby granted; and it is further

ORDERED that the MAGI Committee is authorized to file the Supplement¹ under seal; and it is further

ORDERED that the United States Bankruptcy Clerk for the Northern District of Texas shall accept the Supplement for filing and shall file the Supplement under seal; and it is further

ORDERED that the Supplement shall not be deemed unsealed 60 days after the disposition of these bankruptcy proceedings pursuant to LDR 79.4, but shall be returned to the counsel for the MAGI Committee at such time.

Dated: April 27, 2004



HONORABLE D. MICHAEL LYNN
UNITED STATES BANKRUPTCY JUDGE

¹ Unless otherwise defined, all capitalized terms used in this Order shall have the same definitions provided in the Motion.