

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
ENTERED
TAWANA MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

In re)	
)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46591(DML)
)	Jointly Administered
Debtors.)	
)	

**ORDER GRANTING DEBTORS' MOTION PURSUANT
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 FOR APPROVAL OF
COMPROMISE OF CONTROVERSY BETWEEN MIRANT MID-ATLANTIC, LLC
AND OAK MOUNTAIN PRODUCTS, LLC**

Upon the motion, dated December 22, 2003 (the "Motion"), of Mirant Corporation ("Mirant") and its affiliated debtors, as debtors-in-possession (collectively, the "Debtors"), for an order allowing Debtor Mirant Mid-Atlantic, LLC to enter into a compromise (the "Settlement") with Oak Mountain Products, LLC; and it appearing that the Court has jurisdiction over this matter; and it appearing that due notice of the Motion has been provided, and that no other or further notice need be provided; upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor,

It is hereby:

ORDERED, that the Motion is hereby GRANTED;¹ it is further

ORDERED, that the Settlement, as evidenced by the Motion, is approved and Mirant Mid-Atlantic, LLC is authorized to perform as required thereunder; it is further

¹ Unless otherwise defined herein, capitalized terms have the same meaning ascribed to them in the Motion.

ORDERED, that the automatic stay of Section 362 of the Bankruptcy Code is hereby modified to the extent necessary to enable the parties to effectuate the terms of the Settlement; it is further

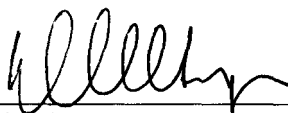
ORDERED, that not later than ten (10) days after entry of this Order, Oak Mountain Products, LLC may apply the Collateral to any outstanding balances resulting from the delivery of the Goods (the "Settlement Payment"); it is further

ORDERED, that Oak Mountain Products, LLC shall be entitled to an administrative claim in the amount of \$31,127.31 to be paid upon the effective date of the Debtors' plan of reorganization in complete satisfaction for any deficiency remaining after application of the Settlement Payment to the outstanding balances; it is further

ORDERED, that, upon application of the Settlement Payment as provided above, Oak Mountain Products, LLC shall take immediate steps to dismiss the Adversary with prejudice; it is further

ORDERED, that the Settlement shall resolve any and all prepetition claims between Oak Mountain Products, LLC and Mirant Mid-Atlantic, LLC arising from the delivery of the Goods.

Dated: January 21, 2004



D. Michael Lynn,
United States Bankruptcy Judge

AGREED TO AS FORM AND CONTENT:

OAK MOUNTAIN PRODUCTS, LLP

By: /s/ Steven Holmes (wpm) Mark Elmore

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