

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
ENTERED
TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

_____ x
In re:) Chapter 11
)
MIRANT CORPORATION, *et al.*,) Case No. 03-46590-DML
)
Debtors.) (Jointly Administered)
)
_____ x

ORDER GRANTING MOTION FOR ORDER ALLOWING U.S. BANK NATIONAL ASSOCIATION TO FILE ITS OBJECTION TO THE SECOND MOTION OF THE DEBTORS FOR AN ORDER, PURSUANT TO 11 U.S.C. § 365(d)(4), EXTENDING THE TIME WITHIN WHICH THE DEBTORS MAY ASSUME OR REJECT UNEXPIRED LEASES OF NONRESIDENTIAL REAL PROPERTY UNDER SEAL

Came on to be considered, the Motion to File Objection to the Second Motion of the Debtors for an Order, Pursuant to 11 U.S.C. § 365(d)(4), Extending the Time within which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property under Seal (the "Motion") filed by U.S. Bank National Association, as Lease Indenture Trustee and Pass Through Trustee. After considering the Motion and the argument of counsel, the Court finds that the Motion should be granted. Therefore, it is:

ORDERED that the Motion is hereby granted; and it is further

ORDERED that the Trustee¹ is authorized to file the Response under seal; and it is further

ORDERED that the Debtors are authorized to file the Reply under seal if they so elect; and it is further

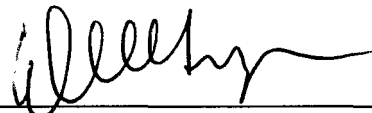
¹ Unless otherwise defined, all capitalized terms used in this Order shall have the same definitions provided in the Motion.

ORDERED that the United States Bankruptcy Clerk for the Northern District of Texas shall accept the Response for filing and shall file the Response under seal; and it is further

ORDERED that the United States Bankruptcy Clerk for the Northern District of Texas shall accept the Reply for filing and, if the Debtors so elect, shall file the Reply under seal; and it is further

ORDERED that the Response and Reply (if filed under seal), shall not be deemed unsealed 60 days after the disposition of these bankruptcy proceedings pursuant to LDR 79.4, but shall be returned to counsel for the Trustee at such time.

Dated: March 17, 2004



Honorable D. Michael Lynn
United States Bankruptcy Judge