

Thomas E Lauria
State Bar No. 11998025
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
Telephone: (214) 651-5000
Facsimile: (214) 651-5940

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <i>et al.</i> ,)	Case No. 03-46590-DML
)	Jointly Administered
Debtors.)	
_____)	

NOTICE OF HEARING

PLEASE TAKE NOTICE that the following matters will be heard on **Friday, August 8, 2003 at 9:00 a.m.** before the Honorable D. Michael Lynn, United States Courthouse, 501 W. Tenth, Fort Worth, Texas:

- 1. Final Hearing on Emergency Motion of the Debtors for Interim and Final Order (I) Pursuant to 11 U.S.C. § 364(c)(2) and Federal Rule of Bankruptcy Procedure 4001(c)(2) Authorizing the Debtors to Obtain Interim and Final Postpetition Secured Credit (II) Pursuant to Federal Rule of Bankruptcy Procedure 9019 Approving Compromise Between the Debtors and GE Capital Financial, Inc. (III) Scheduling a Final Hearing; and**
- 2. Final Hearing on Emergency Motion of the Debtors Pursuant to Sections 105(a), 362 and 541 of the Bankruptcy Code for Interim and Final Order Establishing Procedures for (I) Requiring Notice in Advance of Certain Transactions Regarding Claims Against and Equity Interests in Mirant Corporation, and (II) the Imposition of Sanctions for Violating the Notification Procedures**

RESPECTFULLY SUBMITTED this 1st day of August, 2003.

HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
(214) 651-5000 telephone
(214) 651-5940 telecopy

By /s/ Ian T. Peck
Robin E. Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
Ian T. Peck
State Bar No. 24013306

-and-

Thomas E Lauria
TX State Bar No. 11998025
Michelle C. Campbell
TX State Bar No. 24001828
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, Florida 33131
(305) 371-2700

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing Notice of Hearing upon all parties on the Limited Service List via United States first class mail, postage prepaid, on the 1st day of August, 2003 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck