

Thomas E Lauria
State Bar No. 11998025
Craig H. Averch
State Bar No. 01451020
White & Case LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
Haynes and Boone, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
Telephone: (214) 651-5000
Facsimile: (214) 651-5940

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
)	Jointly Administered
Debtors.)	
_____)	

**NOTICE OF EFFECTIVE DATE OF REJECTION OF NONRESIDENTIAL REAL
PROPERTY LEASE OF 400 RELLA REALTY ASSOCIATES, L.L.C.**

PLEASE TAKE NOTICE that on August 15, 2003, the Debtors filed and properly served the Motion of Debtors to Reject Unexpired Lease of Nonresidential Real Property of 400 Rella Realty Associates, L.L.C. (the "Rejection Motion"). The Rejection Motion sought Bankruptcy Court authority to reject the Lease Agreement dated May 28, 1999 between 400 Rella Realty Associates, L.L.C. (as landlord) (the "Counterparty") and Mirant New York, Inc. (as tenant) relating to non-residential property situated at 400 Rella Boulevard, Suffern, New York (the "Lease") pursuant to the rejection procedures established in the Amended Order Regarding Motion of Debtors for an Order Pursuant to Sections 365 and 554 of the Bankruptcy Code Authorizing and Approving a Procedure for the Rejection of Certain Executory Contracts (the "Order") entered by this Court on August 14, 2003.

Pursuant to the Order, the last day for the Counterparty to file an objection to the Rejection Motion was August 29, 2003. No objection was filed with the Court or received by the Debtors in regard

to the Rejection Motion. Therefore, the Lease was (and is) rejected effective as of September 1, 2003 and the Debtors, therefore, have no further obligations under the Lease.

Dated: Fort Worth, Texas
September 23, 2003

HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
(214) 651-5000

By /s/ Ian T. Peck
Robin E. Phelan
State Bar No. 1590300
Judith Elkin
State Bar No. 06622200
Ian T. Peck
State Bar No. 24013306

-and-

Thomas E Lauria
State Bar No. 11998025
Craig H. Averch
State Bar No. 01451020
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, Florida 33131
(305) 371-2700

ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he caused to be served a true and correct copy of the foregoing upon all parties on Limited Service List and on the party listed below by First Class United States mail on the 23rd day of September, 2003 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

400 Rella Realty Associates, L.L.C.
100 Clearbrook Road
Elmsford, New York 10523