

Thomas E Lauria
State Bar No. 11998025
Craig H. Averch
State Bar No. 01451020
White & Case LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
Haynes and Boone, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
Telephone: (214) 651-5000
Facsimile: (214) 651-5940

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

_____)	
In re)	Chapter 11 Case
)	
MIRANT CORPORATION, <u>et al.</u> ,)	Case No. 03-46590(DML)11
)	Jointly Administered
Debtors.)	
_____)	

**NOTICE OF EFFECTIVE DATE OF THE REJECTION OF THE S&P
COMSTOCK INFORMATION DISTRIBUTION LICENSE AGREEMENT
BETWEEN MIRANT CORPORATION AND S&P COMSTOCK, INC.**

PLEASE TAKE NOTICE that on February 4, 2004, the Debtors filed and properly served the “Motion of Debtors To Reject The S&P ComStock Information Distribution License Agreement Between Mirant Corporation And S&P ComStock, Inc.” (the “Rejection Motion”). The Rejection Motion sought Bankruptcy Court authority to reject the “S&P ComStock Information Distribution License Agreement,” dated May 11, 2001, (the “Contract”) between Mirant and S&P ComStock, Inc. (the “Counterparty”) pursuant to the rejection procedures established in the “Amended Order Regarding Motion of Debtors for an Order Pursuant to Sections 365 and 554 of the Bankruptcy Code Authorizing and Approving a Procedure for the Rejection of Certain Executory Contracts” (the “Order”) executed by the Bankruptcy Court on

August 14, 2003.

Pursuant to the Order, the last day for the Counterparty to file an objection to the Rejection Motion was February 20, 2004. No objection was received by the Debtors in regard to the Rejection Motion. Therefore, the Contract was (and is) rejected and the Debtors have no further obligations thereunder effective as of February 20, 2004.

Dated: Fort Worth, Texas
March 1, 2004

HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
(214) 651-5000

By /s/ Ian T. Peck
Robin E. Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
Ian T. Peck
State Bar No. 24013306

-and-

Thomas E Lauria
State Bar No. 11998025
Craig H. Averch
State Bar No. 01451020
WHITE & CASE LLP
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200 South Biscayne Blvd.
Miami, Florida 33131
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that he provided a true and correct copy of the forgoing to Bankruptcy Services, LLC and directed them to effect service upon all persons on the Limited Service List, and the addressees set forth below, via U.S. mail on the 1st day of March, 2004.

S&P ComStock, Inc.
Global Headquarters
600 Mamaroneck Avenue
Harrison, New York 10528
Attn: Mr. Charles Racioppo

/s/ Ian T. Peck