

Joseph M. Coleman (State Bar No. 04566100)
Joseph H. Friedman (State Bar No. 07468280)
George H. Barber (State Bar No. 01705650)
KANE, RUSSELL, COLEMAN & LOGAN, P.C.
3700 Thanksgiving Tower
1601 Elm Street
Dallas, Texas 75201-7207
Telephone: (214) 777-4200
Telecopy: (214) 777-4299

ATTORNEYS FOR SOUTHERN CALIFORNIA EDISON COMPANY

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE	§	Chapter 11
	§	
MIRANT CORPORATION, et al.,	§	Case No. 03-46590-DML
	§	Jointly Administered
Debtors.	§	Hearing Date: 11/19/03 @ 10:30 a.m.

**SOUTHERN CALIFORNIA EDISON COMPANY'S MOTION FOR RELIEF FROM
THE AUTOMATIC STAY AGAINST DEBTOR MIRANT CALIFORNIA, LLC**

NOTICE OF HEARING AND NOTICE PURSUANT TO L.B.R. 4001.1(b)

A PRELIMINARY HEARING CONCERNING THIS MOTION WILL BE HELD ON NOVEMBER 19, 2003 AT 10:30 A.M. BEFORE THE HONORABLE DENNIS MICHAEL LYNN, UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS, 501 W. TENTH STREET, FORT WORTH, TEXAS 76102.

THE TRUSTEE (IF ONE HAS BEEN APPOINTED) OR THE DEBTOR SHALL FILE A RESPONSE TO ANY MOTION FOR RELIEF FROM THE AUTOMATIC STAY WITHIN 12 DAYS FROM THE SERVICE OF THE MOTION.¹ THE DEBTOR'S RESPONSE SHALL INCLUDE A DETAILED AND COMPREHENSIVE STATEMENT AS TO HOW THE MOVANT CAN BE "ADEQUATELY PROTECTED" IF THE STAY IS TO BE CONTINUED. IF THE DEBTOR DOES NOT FILE A RESPONSE AS REQUIRED, THE ALLEGATIONS IN THE CREDITOR'S MOTION FOR RELIEF FROM THE AUTOMATIC STAY SHALL BE DEEMED ADMITTED, UNLESS GOOD CAUSE IS SHOWN WHY THESE ALLEGATIONS SHOULD NOT BE DEEMED ADMITTED, AND AN ORDER GRANTING THE RELIEF SOUGHT MAY BE ENTERED BY DEFAULT.

¹Under Bankruptcy Rule 9006(e) service by mail is complete upon mailing; under Bankruptcy Rule 9006(f), 3 days are added to the period for filing a response when notice of the period is served by mail.

Southern California Edison Company ("SCE") files this its *Motion for Relief from the Automatic Stay Against Debtor Mirant California, LLC* (the "Motion"), and in support thereof, respectfully represents as follows:

Jurisdiction

1. This Court has jurisdiction to hear this Motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b).

Factual Background

A. The Debtor

2. On July 14, 2003 (the "Petition Date"), Mirant California, LLC (the "Debtor") filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code. The Debtor's bankruptcy case is jointly administered, along with approximately 75 other affiliated debtor estates, with the bankruptcy case filed by its parent, Mirant Corporation ("Mirant").

3. Mirant and its direct and indirect subsidiaries comprise an energy concern that generates and sells electricity in North America, the Philippines and the Caribbean. Through its direct and indirect subsidiaries, Mirant produces, sells and delivers energy products and services to utilities, municipal systems, aggregators, electric-cooperative utilities, producers, generators, marketers and large industrial customers. Mirant's core business centers on the production and sale of electricity and electrical capacity. Mirant currently owns or controls more than 21,800 megawatts of electric generating capacity around the world, of which more than 18,000 megawatts is located in the United States. In 2002, Mirant produced 73 million megawatt-hours of electricity, sold 312 million megawatt-hours of electricity, and sold or marketed an aggregate average of 21 billion cubic feet per day of natural gas. In North America alone, Mirant had rights to approximately 3.1 billion cubic feet per day of natural gas production, more than 2.1

billion cubic feet per day of natural gas transportation, and almost 13.4 billion cubic feet of natural gas storage as of December 31, 2002. The Mirant debtors on a consolidated basis reported total assets exceeding \$20.5 billion and total debts exceeding \$11.4 billion on the Petition Date.

4. According to Mirant:

The importance of the Debtors' continued viability to the stability of this country's energy markets cannot be overstated. The Debtors are among the world's largest energy merchants. If the Debtors were to cease or otherwise materially curtail their merchant energy activities, the availability of sufficient power or liquidity in certain energy markets would likely be distorted. For example, the Debtors own, control and/or manage several generation "must run" power facilities in California. The Debtors' inability to fuel or operate such facilities for any significant duration could result in blackouts or brownouts in San Francisco and other major cities. Even worse, the Debtors' inability to continue at or near historic levels of operations could cause a domino effect within certain fragile energy markets, potentially triggering other financially-distressed energy merchants to fail.

Bready Affidavit at ¶ 6.

B. The Investigation

5. On November 21, 2002, the California Public Utilities Commission (the "Commission") issued an Order Instituting Investigation (the "OII") initiating investigation number (I.) 02-11-040 to examine the past conduct of respondents Southern California Gas Company ("SoCalGas") and San Diego Gas & Electric ("SDG&E") as to Phase I, and respondents Southwest Gas, Pacific Gas and Electric Company ("PG&E") and SCE as to Phase II, with regard to gas price spikes² at the California border from March 2000 through May 2001

² According to Mirant, "[i]n the summer and fall of 2000, significant volatility existed in the California wholesale electricity markets. This market volatility substantially impaired certain California utilities' abilities to meet obligations owing to many power generators, including the Debtors." Ragan Affidavit at ¶ 21. Further, as a result of such volatility, "Mirant is a named defendant in a number of lawsuits and the subject of a number of investigations arising out of the California utility crisis. Specifically, investigations and litigation commenced by the Federal Energy Regulatory Commission (the "FERC"), the California Public Utilities Commission (the "CPUC"), and various other public and private interests, have questioned the efficacy of the California power markets, have challenged the right of energy marketers, including certain of the Debtors, to receive and hold

(the "Investigation"). According to the OII, the respondents are required to present evidence and testimony regarding gas market activity that may have affected gas prices during the period March 2000 through May 2001, and to submit testimony explaining the reasons for the natural gas price spike during this period. Bass Affidavit at ¶ 3. A true and correct copy of the OII is attached to the Bass Affidavit as Exhibit 1.

6. SCE is an "Interested Party" with respect to Phase I of the Investigation. Interested Parties routinely participate actively in discovery and presentation of evidence in Commission investigations. Bass Affidavit at ¶ 4.

7. In the OII, the Commission categorized the Investigation as "rate setting," and specified that there may be an adjudicatory phase if the Investigation revealed that statutory laws, or rules or orders of the Commission, have been violated. Bass Affidavit at ¶ 5, Exhibit 1 (OII) p. 2.

8. The Commission has established February 25, 2004, as the deadline to serve discovery requests in connection with discovery as to Phase I of the Investigation. Bass Affidavit at ¶ 6. True and correct copies of the Scoping Memo and the Administrative Law Judge's Ruling Modifying Schedule for Phase I of I.02-11-040 setting forth the procedure to be used in connection with the Investigation are attached to the Bass Affidavit as Exhibits 2 and 3, respectively.

9. Per the Scoping Memo, Phase I of the Investigation includes the following issues and sub-issues, and the respondents are required to address for each identified activity or factor, whether and, if so, how it occurred and with what effect.

payment for energy deliveries in late 2000 and early 2001, and have sought affirmative remedies against participants in the market, including the Debtors." Ragan Affidavit at ¶ 22.

1. Did SoCalGas and/or SDG&E play a role in causing the increase in California border prices between March 2000 and May 2001 (the subject period)?
 - a. Did loans by SoCalGas' Gas Acquisition Group to non-core customers with repayment due in the winter of 2000/2001 affect border prices during the subject period?
 - b. Did the management of storage (injection/withdrawal) and/or associated storage services provided by SoCalGas' Gas Acquisition Group and/or SDG&E affect border prices during the subject period?
 - c. Did SoCalGas and/or SDG&E report false trades and/or false prices to the trade press? Did any such false reporting to the trade press affect border prices during the subject period?
 - d. Did SoCalGas and/or SDG&E selectively report trades to the press in a way that would enhance any financial position they had in the market?
 - e. Did the procurement behavior of SoCalGas and/or SDG&E affect border prices during the subject period?
 - f. Were hedging activities by SoCalGas' Gas Acquisition Group during the subject period influenced by the group's loaning behavior?
 - g. Did SoCalGas' Gas Acquisition Group benefit from higher border prices due to gas sales it made to third parties?
 - h. Did any of SoCalGas' short-term or long-term capacity releases arranged during the subject period, including releases to entities serving markets outside of California, contribute to the high border prices or provide evidence of an intent to tighten interstate pipeline capacity to California?
2. Did any of SoCalGas and SDG&E's affiliates or their parent company, Sempra, play a role in causing the increase in border prices? Did concerns about affiliates or the parent's financial position cause SoCalGas and/or SDG&E to take actions that may have increased gas costs?
 - a. Did any activities of Sempra's Energy Risk Management Department create an incentive for SoCalGas and/or SDG&E to act in a manner that affected border prices during the subject period?

- b. Did Sempra Energy Trading (SET) take positions in the electric market that allowed it or any of its affiliates to unjustifiably benefit from increased border prices during the subject period?
 - c. Did SET become aware of SoCalGas' gas hedging activities during the subject period? If so, did SET use that knowledge to its benefit?
 - d. Did SET report false trades and/or false prices to the trade press? Did any such false reporting to the trade press affect border prices during the subject period?
 - e. Did SoCalGas, SDG&E, and SET share information?
3. What were the primary factors that caused the increase in border prices? In addition to the increase in gas costs caused by El Paso's actions, what other factors may have caused gas prices to increase to such high levels? Did recently acknowledged inaccurate reporting of gas price information to energy trade publications by energy trading companies have any effect on published index prices?
- a. Did El Paso's actions, specifically its withholding behavior, cause a change in the demand for the services (third party sales, loans, and storage) of SoCalGas' Gas Acquisition Group and Gas Operations Department during the subject period?
 - b. Did any of the rules of SoCalGas' Gas Operations Department, e.g., imbalance rules and related penalties, affect border prices during the subject period?
 - c. Did activities in the electric marketplace and electricity price increases affect border prices during the subject period?
4. Did SoCalGas' and SDG&E's gas cost incentive mechanisms (GCIMs) create perverse incentives to increase or otherwise manipulate natural gas prices at the California border? Did SoCalGas' Year 7 and Year 8 operations under the GCIM enable it to exercise market power and/or anticompetitive behavior? If so, should these incentive mechanisms be modified or eliminated to prevent such activity?

Bass Affidavit at ¶ 7, Exhibit 2 (Scoping Memo) pp. 4-6.

10. The Debtor is not the subject of the Investigation. Bass Affidavit at ¶ 8.

11. On May 12, 2003, attorneys for SCE sent their First Set of Data Requests to Mirant California, LLC (the "Data Request"), seeking information from the Debtor relating to the

Investigation. The Data Request was sent without subpoena in the hope that the Debtor would respond voluntarily. The Debtor failed or refused to respond to that Data Request. Bass Affidavit at ¶ 9.

12. On September 8, 2003, SCE caused to be served on the Custodian of Records for the Debtor a Subpoena Duces Tecum (the "Subpoena") requesting that it produce documents and records previously requested in the Data Request. Bass Affidavit at ¶ 10. A true and correct copy of the Subpoena including the Data Request is attached to the Bass Affidavit as Exhibit 4.

13. On September 23, 2003, the Debtor served on the Commission and SCE its Objections of Mirant California, LLC to Subpoena Duces Tecum (the "Objection"), stating various objections and reasons why it would not produce documents responsive to the Subpoena. One of the objections raised by the Debtor was that the Subpoena violated the automatic stay in the Debtor's bankruptcy case. Bass Affidavit at ¶ 12. A true and correct copy of the Objection is attached to the Bass Affidavit as Exhibit 5.

14. The Administrative Law Judge has approved a Proposed Protective Order for Investigation 02-11-040 (the "Protective Order") pursuant to which confidential material can be protected in the Investigation. A Proposed Modified Protective Order containing amendments to ensure that confidential material produced by non-parties to this proceeding are fully protected has been submitted for approval and is scheduled to be decided upon on October 30, 2003. Bass Affidavit at ¶ 13. True and correct copies of the Protective Order and Proposed Modified Protective Order are attached to the Bass Affidavit as Exhibits 6 and 7, respectively.

Relief Requested

15. SCE files this its Motion seeking relief from the automatic stay for cause under Section 362(d)(1) of the Bankruptcy Code to permit it to obtain discovery from the Debtor in

connection with the Investigation, including, without limitation, the discovery sought in the Subpoena and related Data Request.

16. Section 362(d)(1) authorizes a bankruptcy court to lift the automatic stay for cause. Because Section 362 does not offer guidance as to what constitutes "cause," courts must determine whether cause exists on a case-by-case basis. *In re Reitmauer*, 152 F.3d 341, 343 n. 4 (5th Cir. 1998).

17. As set forth more fully in the *Brief in Support of Southern California Edison Company's Motion for Relief from the Automatic Stay Against Debtor Mirant California, LLC* (the "Brief") filed contemporaneously herewith and incorporated herein, cause exists to grant relief from the automatic stay in this case to permit SCE to obtain discovery from the Debtor in connection with the Investigation, including, without limitation, the discovery sought in the Subpoena and related Data Request, for three reasons. First, discovery is sought in connection with the Investigation, which is an action or proceeding by a governmental unit to enforce such governmental unit's police or regulatory power which is exempt from the automatic stay pursuant to Section 362(b)(4) of the Bankruptcy Code. Second, the discovery sought pertains to claims against non-debtor parties and is thus not covered by the automatic stay in the Debtor's bankruptcy case. Third, failure to obtain the discovery sought would be prejudicial to the Commission's Investigation and the interests of the California public, while permitting SCE to obtain discovery from the Debtor in connection with the Investigation will not disrupt or imperil the reorganization process in these jointly administered bankruptcy cases.

18. This Motion is supported by the *Affidavit of Leon Bass, Jr. in Support of Motion for Relief from the Automatic Stay Against Debtor Mirant California, LLC* (the "Bass Affidavit") and exhibits thereto, the *Affidavit of Steven H. Levine in Support of Southern California Edison*

Company's Motion for Relief from the Automatic Stay Against Debtor Mirant California, LLC (the "Levine Affidavit"), and the Brief filed contemporaneously herewith. This Motion is also supported by the *Affidavit of John W. Ragan in Support of Certain First Day Motions* (the "Ragan Affidavit") and the *Affidavit of Cameron Bready in Support of Debtors' Motion for Interim Order Authorizing the Debtors to (i) Comply with Terms of Prepetition Trading Contracts, (ii) Enter into Postpetition Trading Contracts in the Ordinary Course of Business, (iii) Provide Credit Support Relating to Both Pre- and Post-Petition Trading Contracts, and (iv) Setting a Final Hearing to Consider the Entry of a Final Order Affirming the Interim Order and Authorizing Assumption of PrePetition and Trading Contracts* (the "Bready Affidavit"), previously filed by the Mirant debtors in these cases.

WHEREFORE, SCE requests that the Court terminate the automatic stay to permit it to obtain discovery from the Debtor in connection with the Investigation, including, without limitation, the discovery sought in the Subpoena and Data Request, and grant SCE such other and further relief to which it is justly entitled.

Respectfully submitted,

KANE, RUSSELL, COLEMAN & LOGAN, P.C.

By: /s/ George H. Barber

Joseph M. Coleman
State Bar No. 04566100
Joseph H. Friedman
State Bar No. 07468280
George H. Barber
State Bar No. 01705650

1601 Elm Street
3700 Thanksgiving Tower
Dallas, Texas 75201
(214) 777-4200
(214) 777-4299 (Facsimile)

**ATTORNEYS FOR SOUTHERN
CALIFORNIA EDISON COMPANY**

CERTIFICATE OF CONFERENCE

This is to certify that on October 24, 2003, I spoke with Judith Elkin, counsel for the Debtor, to discuss whether the relief sought in this Motion would be opposed. She informed me that the Debtor did not consent to the relief requested at that time.

/s/ George H. Barber
George H. Barber

CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the above and foregoing Southern California Edison Company's Motion For Relief From The Automatic Stay Against Debtor Mirant California, LLC, was served via first class mail, postage prepaid, on the Service List attached hereto on the 30th day of October 2003.

/s/ George H. Barber
George H. Barber

Thomas E Lauria
State Bar No. 11998025
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, FL 33131
Telephone: (305) 371-2700
Facsimile: (305) 358-5744

Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
Telephone: (214) 651-5000
Facsimile: (214) 651-5940

ATTORNEYS FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

_____)	
In re)	Chapter 11 Case
MIRANT CORPORATION, <u>et al.</u>)	Case No. 03-46590-DML-11
Debtors.)	Jointly Administered
_____)	

LIMITED SERVICE LIST
Dated As Of September 30, 2003

Pursuant to paragraph 1 of the Order Granting Complex Chapter 11 Bankruptcy Case Treatment, attached hereto is the Official Shortened Service List for Mirant Corporation, et al. as of September 30, 2003.

Dated: September 30, 2003.

HAYNES AND BOONE, LLP
901 Main Street
Suite 3100
Dallas, TX 75202
(214) 651-5000

By: /s/ Ian T. Peck
Robin Phelan
State Bar No. 15903000
Judith Elkin
State Bar No. 06522200
Ian Peck
State Bar No. 24013306

-and-

Thomas E Lauria
State Bar No. 11998025
Michelle C. Campbell
State Bar No. 24001828
WHITE & CASE LLP
Wachovia Financial Center
200 South Biscayne Blvd.
Miami, Florida 33131
(305) 371-2700

ATTORNEYS FOR THE DEBTORS AND DEBTORS-
IN-POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing Limited Service List upon all parties on the Limited Service List via United States first class mail, postage prepaid, on the 30th day of September, 2003 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

MIRANT CORPORATION, ET AL.
OFFICIAL SHORTENED SERVICE LIST
September 30, 2003

ALIXPARTNERS, LLC
MEADE A. MONGER
2100 MCKINNEY AVENUE
SUITE 800
DALLAS, TX 75201

ANDREWS & KURTH, L.L.P.
PAUL SILVERSTEIN
450 LEXINGTON AVENUE
NEW YORK, NY 10017

ANDRES FORERO
705 E. 43RD STREET
AUSTIN, TX 78751

ANDREWS & KURTH, L.L.P.
JASON BROOKNER
1717 MAIN STREET
SUITE 3700
DALLAS, TX 75201

ANGELIQUE RISON
503 N MIDLAND DRIVE
ROCKLAND, NY 10960

APACHE CORPORATION & APACHE CANADA,
LTD.
CHRISTOPHER W. BARNES
2000 POST OAK BOULEVARD, SUITE 100
HOUSTON, TX 77056-4400

APPALOOSA MANAGEMENT LP
RONALD GOLDSTEIN
26 MAIN STREET, 1ST FLOOR
CHATHAM, NJ 07928

ARCH COAL, INC.
JANET L. HORGAN
ASSISTANT GENERAL COUNSEL
CITY PLACE ONE, SUITE 300
ST. LOUIS, MO 63141

ARIA PARTNERS
DANA MESSINA
11100 GANTA MONICA BLVD.
SUITE 825
LOS ANGELES, CA 90025

ARNOLD GALLAGHER SAYDACK PERCELL
ROBERTS & POTTER, P.C.
LOREN S. SCOTT
P.O. BOX 1758
EUGENE, OR 97440-1758

ATTORNEY GENERAL OF GEORGIA
40 CAPITOL SQUARE, SW
ATLANTA, GA 30303

BABST, CALLAND, CLEMENTS & ZOMNIR P.C.
NORMAN E. GILKEY
GREGORY D. CRIBBS
TWO GATEWAY CENTER
PITTSBURGH, PA 15222

BANK OF AMERICA
MICHAEL MCKENNEY
101 SOUTH TYRON STREET
MAIL CODE NC1-002-31-31
CHARLOTTE, NC 28255

BANK OF AMERICA SECURITIES LLC
SCOTT REIFER
300 HARMAN MEADOW BOULEVARD
SECAUCUS, NJ 07094

BANK OF NEW YORK/UBS AG DESIGNED
EQUITIES
JOHN MANCUSO
ONE WALL STREET
14TH FLOOR
NEW YORK, NY 10286

BANK OF NOVA SCOTIA
FRANK SANDLER
ONE LIBERTY PLAZA
26TH FLOOR
NEW YORK, NY 10006

BANK OF TOKYO-MITSUBISHI TRUST CO.
BILL RHODES
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020-1104

BANK ONE NA
CARL SHAFER
1717 MAIN STREET
4TH FLOOR
DALLAS, TX 75201

BANK ONE, N.A.
CARL SHAFER, FIRST VICE PRESIDENT
PO BOX 655145
MAIL CODE TX1-2454
DALLAS, TX 75265-5415

BANK ONE, N.A. LAW DEPARTMENT
DAREN PERKINS
SR COUNSEL LAW, COMPLIANCE & GOVT RELS.
1717 MAIN STREET, 9TH FLOOR
DALLAS, TX 75201

BARCLAYS BANK PLC
EDWARD HAMWAY
200 PARK AVENUE
4TH FLOOR
NEW YORK, NY 10166

BARCLAYS CAPITAL
LARRY HAMMOND
222 BROADWAY
NEW YORK, NY 10038

BAYERISCHE LANDESBANK GIROZENTRALE
SEAN O'SULLIVAN
560 LEXINGTON AVENUE
17TH FLOOR
NEW YORK, NY 10022

BEAR, STEARNS & CO. INC.
JAMES G. GERECHTY, JR.
THOMAS BOYCE
383 MADISON AVENUE
NEW YORK, NY 10179

BEAR STEARNS SECURITIES CORP.
VINCENT MARZELLA
ONE METROTECH CENTER NORTH
4TH FLOOR
BROOKLYN, NY 11201-3862

BECKET AND LEE, LLP
THOMAS A. LEE III
P.O. BOX 3001
MALVERN, PA 19355-0701

BERGMAN & BIRD, L.L.P.
JACK R. BIRD
4514 TRAVIS STREET, SUITE 300
TRAVIS WALK
DALLAS, TX 75205

BINGHAM MCCUTCHEN LLP
RONALD J. SILVERMAN
JEFFREY T. KIRSHNER
JAMES C. MOON
399 PARK AVENUE
NEW YORK, NY 10022

BLACKWELL SANDERS PEPPER MARTIN LLP
KATHRYN B. BUSSING
2300 MAIN ST., SUITE 1000
KANSAS CITY, MO 64108

BOSTON SAFE DEPOSIT & TRUST CO.
MELISSA TARASOVICH
525 WILLIAM PENN PLACE
PITTSBURGH, PA 15259

BRACEWELL & PATTERSON, L.L.P.
SAMUEL M. STRICKLIN
JOHN C. LEININGER
MICHAEL D. ANDERSON
500 NORTH AKARD ST., SUITE 4000
DALLAS, TX 75201

BROWN RUDNICK BERLACK ISRAELS LLP
EDWARD S. WEISFELNER
LESLIE H. SCHARF
120 WEST 45TH STREET
NEW YORK, NY 10036

BROWN RUDNICK BERLACK ISRAELS LLP
HOWARD L. SIEGEL
CITY PLACE I
185 ASYLUM STREET
HARTFORD, CT 06103-3402

BROWN RUDNICK BERLACK ISRAELS LLP
WILLIAM R. BALDIGA
ONE FINANCIAL CENTER
BOSTON, MA 02111

BURNS & MCDONNELL ENGINEERING COMPANY,
INC.
GERARD T. BUKOWSKI,
VICE PRESIDENT & GENERAL COUNSEL
9400 WARD PARKWAY
KANSAS CITY, MO 64114

CADWALADER, WICKERSHAM & TAFT
BRUCE R. ZIRINSKY
GREGORY PETRICK
INGRID BAGBY
100 MAIDEN LANE
NEW YORK, NY 10038

CALIFORNIA PUBLIC EMPLOYEES RETIREMENT
SYSTEM
TOM BAKER
LINCOLN PLAZA
400 P STREET
SACRAMENTO, CA 95814

CARRINGTON, COLEMAN, SLOMAN &
BLUMENTHAL LLP
STEPHEN A. GOODWIN
200 CRESCENT COURT, SUITE 1500
DALLAS, TX 75201

CHADBOURNE & PARK LLP
JOSEPH H. SMOLINSKY
30 ROCKEFELLER PLAZA
NEW YORK, NY 10012

CIBC WORLD MARKETS CORP.
SANJEEVA SENANANYAKE
425 LEXINGTON AVENUE
17TH FLOOR
NEW YORK, NY 10022

CITIBANK, N.A.
DAVID A. LESLIE
3800 CITIBANK CENTER, B3-15
TAMPA, FL 33610

CITIBANK, N.A.
JOHN DORANS
250 WEST STREET, 8TH FLOOR
NEW YORK, NY 10013

CITIGROUP GLOBAL MARKETS INC.
PAT HALLER
333 WEST 34TH STREET
NEW YORK, NY 10001

CITIGROUP/SALOMON SMITH BARNEY
JOHN DORANS
TREVOR HOUSTON
250 WEST STREET, 8TH FLOOR
NEW YORK, NY 10013

CITY OF ZEELAND
C/O JAMES G. VANTINE, JR.
MILLER, CANFIELD, PADDOCK AND STONE PLC
444 WEST MICHIGAN AVENUE
KALAMAZOO, MI 49007

CITY OF ZEELAND
C/O JAMES A. DONKERSLOOT
17 SOUTH ELM ST.
PO BOX 230
ZEELAND, MI 49464

CLEARY GOTTLIED STEEN & HAMILTON
SETH GROSSHANDLER
ONE LIBERTY PLAZA
NEW YORK, NY 10006

COMMERZBANK AG NEW YORK BRANCH
MARY HAROLD, SVP
2 WORLD FINANCIAL CENTER
NEW YORK, NY 10281-1060

COMMODITY FUTURES TRADING COMMISSION
GLYNN L. MAYS
DELLA ROSENBERG
OFFICE OF GENERAL COUNSEL
1155 21ST STREET, N.W.
WASHINGTON, D.C. 20581

COMPTROLLER OF PUBLIC ACCOUNTS
STATE COMPTROLLER OF PUBLIC ACCOUNTS
REVENUE ACCOUNTING
DIVISION-BANKRUPTCY SECTION
P.O. BOX 13528
AUSTIN, TX 78711

CONSTELLATION POWER SOURCE, INC.
CYNTHIA HARKNESS
111 MARKET PLACE, SUITE 500
BALTIMORE, MD 21202

COUCH WHITE, LLP
ALGIRD F. WHITE, JR.
540 BROADWAY
PO BOX 22222
ALBANY, NY 12201

COX & SMITH INCORPORATED
DEBORAH D. WILLIAMSON
CAROL E. JENDRZEY
THOMAS RICE
112 E. PECAN, SUITE 1800
SAN ANTONIO, TX 78205

CREDIT LYONNAIS AMERICAS
DARRELL STANLEY
1301 TRAVIS STREET
SUITE 2100
HOUSTON, TX 77002

CREDIT LYONNAIS NEW YORK BRANCH
ALAN SIDRANE
1301 AVENUE OF THE AMERICAS
NEW YORK, NY 10019

CREDIT LYONNAIS
1301 AVENUE OF THE AMERICAS
ATTN: GLENN W. MUSCOSKY, VP ASSET
RECOVERY
NEW YORK, NY 10019-6022

CREDIT SUISSE FIRST BOSTON
DIDIER SIFFER
MONIQUE RENTA
DAVID SAWYER
11 MADISON AVENUE
NEW YORK, NY 10010-3629

CREDIT SUISSE FIRST BOSTON
C/O ISSUER SERVICES
ADP PROXY SERVICES
51 MERCEDES WAY
EDGEWOOD, NY 11717

CREEDON KELLER & PARTNERS, INC.
SABINA BHATIA
123 SECOND STREET, SUITE 120
SAUSALITO, CA 94965

CRT CAPITAL GROUP LLC
NAT FURMAN
262 HARBOR DRIVE
STAMFORD, CT 06902

CSX TRANSPORTATION CO.
ATTN: RUTH C. SALTER-J220
301 WEST BAY STREET
JACKSONVILLE, FL 32202

CURTIS LAW FIRM, PLLC
STEPHANIE D. CURTIS
BANK OF AMERICA PLAZA
901 MAIN STREET
SUITE 6515
DALLAS, TX 75202

DAMON & MORE, LLP
WILLIAM F. SAVINO
BETH ANN BIVONA
1000 CATHEDRAL PLACE
298 MAIN STREET
BUFFALO, NY 14202

DEPARTMENT OF JUSTICE
SUSAN T. EGNOR, ASST. ATTORNEY GENERAL
1515 SW 5TH AVENUE
SUITE 410
PORTLAND, OR 97201

DEUTSCHE BANK AG
MARK B. COHEN
ANCA TRIFAN
60 WALL STREET
NEW YORK, NY 10019

DEUTSCHE BANK SECURITIES INC.
ANDREA AUGUSTINA
SCOTT HABURA
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

DEUTSCHE BANK TRUST COMPANY AMERICAS
JOI IN LASHER
648 GRASSMERE PARK ROAD
NASHVILLE, TN 37211

DEXIA CREDIT LOCAL
FERNANDO FERREYEA
445 PARK AVENUE
8TH FLOOR
NEW YORK, NY 10022

DRESDNER BANK, A.G.
FRED C. THURSTON
JAMES GALLAGHER
THOMAS BRADY
75 WALL STREET
25TH FLOOR
NEW YORK, NY 10005-2889

DRESDNER KLEINWORT WASSERSTEIN
PAUL KEHOE
1301 AVENUE OF THE AMERICAS
NEW YORK, NY 10029-6163

DUKE ENERGY CORPORATION
STEVE HELLMAN
5400 WESTHEIMER COURT
HOUSTON, TEXAS 77056-5310

DUKE ENERGY TRADING AND MARKETING, L.L.C.
LISA J. MELLENCAMP
5400 WESTHEIMER COURT
HOUSTON, TEXAS 77056

DZ BANK AG
WILLIAM PROCASKY
609 FIFTH AVENUE
NEW YORK, NY 10017

EL PASO MERCHANT ENERGY, L.P.
CHUCK BROWN, SENIOR COUNSEL
1001 LOUISIANA, SUITE 1903A
HOUSTON, TX 77002

ELECTRIC RELIABILITY COUNCIL OF TEXAS, INC.
A. ANDREW GALLO
7620 METRO CENTER DRIVE
AUSTIN, TX 78744

ELLIOTT ASSOCIATES, LP
ATTN: DON GROPPER
712 FIFTH AVENUE, 36TH FLOOR
NEW YORK, NY 10019

ENTERGY SERVICES, INC.
ALAN H. KATZ, SENIOR COUNSEL
639 LOYOLA AVENUE, 26TH FLOOR
NEW ORLEANS, LA 70113

ENVIRONMENTAL PROTECTION AGENCY
FOUNTAIN PLACE 12TH FLOOR
SUITE 1200
1445 ROSS AVENUE
DALLAS, TX 75202-2733

ENVIRONMENTAL PROTECTION AGENCY
ATLANTA FEDERAL CENTER
61 FORSYTH STREET, SW
ATLANTA, GA 30303-3104

ENVIRONMENTAL PROTECTION AGENCY
EPA EAST
1201 CONSTITUTION AVENUE, N.W.
ROOM NUMBER 4101 M
WASHINGTON, DC 20004

ENVIRONMENTAL PROTECTION AGENCY
ARIEL RIOS BUILDING
1200 PENNSYLVANIA AVENUE, N.W.
WASHINGTON, DC 20460

EXPORT DEVELOPMENT CORPORATION
SAMUEL ASIEDU
151 O'CONNOR
OTTAWA K1A 1K3
CANADA

FEDERAL ENERGY REGULATORY COMMISSION
MAGALIE R. SALAS
888 FIRST STREET, N.E.
WASHINGTON, DC 20426

FLEET NATIONAL BANK
PEGGY PECKHAM
100 FEDERAL STREET
MAIL CODE MA DE 10006A
BOSTON, MA 02110

FLEETBOSTON FINANCIAL
100 FEDERAL STREET
MAIL CODE MA DE 10019C
ATTN: MARTIN A. OPPENHEIMER, SR. COUNSEL
BOSTON, MA 02110

FORSHEY & PROSTOK, L.L.P.
J. ROBERT FORSHEY
777 MAIN STREET, SUITE 1290
FORT WORTH, TX 76102

FULBRIGHT & JAWORSKI, L.L.P.
LOUIS R. STRUBECK, JR.
MICHAEL W. ANGLIN
2200 ROSS AVENUE, SUITE 2800
DALLAS, TX 75201-2784

FULBRIGHT & JAWORSKI, LLP
EVELYN H. BIERY
SHARON M. BEALSOI EIL-MAYER
1301 MCKINNEY, SUITE 5100
HOUSTON, TX 77010-3095

FULBRIGHT & JAWORSKI, LLP
PATRICIA L. BARSALOU
300 CONVENT STREET, SUITE 2200
SAN ANTONIO, TX 78205

GARDNER CARTON & DOUGLAS LLC
HAROLD L. KAPLAN
TRACY L. TREGER
MARK F. HEBBELN
SALLY SICONOLFI
191 NORTH WACKER DRIVE
SUITE 3700
CHICAGO, IL 60606

GEORGIA DEPARTMENT OF LABOR
148 ANDREW YOUNG INTERNATIONAL BLVD. NE
ATLANTA, GA 30303-1751

GIBBONS, DEL DEO, DOLAN, GRIFFINGER &
VECCHIONE
A PROFESSIONAL CORPORATION
DAVID N. RAVIN
MARK B. CONLAN
ONE RIVERFRONT PLAZA
NEWARK, NJ 07102-5496

GLENN M. REISMAN
TWO CORPORATE DRIVE, SUITE 636
PO BOX 861
SHELTON, CT 06484-0861

GOLDMAN, SACHS & CO.
PATRICIA BALDWIN
1 NEW YORK PLAZA
45TH FLOOR
NEW YORK, NY 10004

GOODRICH POSTNIKOFF & ALBERTSON, LLP
JOSEPH P. POSTNIKOFF
KEVIN G. HERD
CHRISTOPHER J. BURR
777 MAIN STREET, SUITE 1360
FORT WORTH, TEXAS 76102

GULFTERRA ENERGY PARTNERS, LP
MICHAEL MCGINNIS, SENIOR COUNSEL
1001 LOUISIANA, SUITE 1840A
HOUSTON, TX 77002

HALL, ESTILL, HARDWICK, GABLE, GOLDEN &
NELSON
STEVEN W. SOULE
320 SOUTH BOSTON AVENUE
SUITE 400
TULSA, OK 74103-3708

HANNIFY & KING
A PROFESSIONAL CORPORATION
HARRY B. MURPHY
ONE BEACON STREET
BOSTON, MA 02108

HAYNES AND BOONE, LLP
ATTN: JUDITH ELKIN
901 MAIN STREET
SUITE 3100
DALLAS, TX 75202

HAYNES AND BOONE, LLP
ATTN: IAN PECK
201 MAIN STREET
SUITE 2200
FORT WORTH, TX 76102

HOGAN & HARTSON, L.L.P.
EDWARD C. DOLAN
555 THIRTEENTH STREET, N.W.
WASHINGTON, D.C. 20004

HOHMANN, TAUBE & SUMMERS, L.L.P.
ERIC J. TAUBE
MARK C. TAYLOR
100 CONGRESS AVENUE
SUITE 1600
AUSTIN, TX 78701

HOLLAND & KNIGHT LLP
LEONARD H. GILBERT
A/F MITSUBISHI POWER SYSTEMS, INC. AND
MITSUBISHI HEAVY INDUSTRIES AMERICA, INC.
P.O. BOX 1288
TAMPA, FL 33601

HOLLAND & KNIGHT LLP
SUZANNE E. GILBERT
A/F MITSUBISHI POWER SYSTEMS, INC. AND
MITSUBISHI HEAVY INDUSTRIES AMERICA, INC.
P.O. BOX 1526
ORLANDO, FL 32802-1526

HOWARD, RICE, NEMOROVSKI, CANADY,
FALK & RABKIN
GARY M. KAPLAN, ESQ
THREE EMBARCADERO CTR. 7TH FL
SAN FRANCISCO, CA 94111-4065

HSBC BANK USA
RUSS PALADINO
452 FIFTH AVENUE
NEW YORK, NY 10018

HUGHES & LUCE, L.L.P.
WILLIAM B. FINKELSTEIN
MATTHEW J. CLEAVES
1717 MAIN STREET, SUITE 2800
DALLAS, TX 75201

HUGHES HUBBARD & REED LLP
DANIEL S. LUBELL
JEFFREY S. MARGOIN
ONE BATTERY PARK PLAZA
NEW YORK, NY 10004

HUNTON & WILLIAMS
BENJAMIN C. ACKERLY
RIVERFRONT PLAZA
EAST TOWER
951 EAST BYRD STREET
RICHMOND, VA 23219

HUNTON & WILLIAMS LLP
MICHAEL P. MASSAD, JR.
ENERGY PLAZA, 30TH FLOOR
1601 BRYAN STREET
DALLAS, TX 75201

HUNTON & WILLIAMS LLP
BRADLEY R. DUNCAN
KIMBERLY L. NELSON
1751 PINNACLE DRIVE
MCLEAN, VA 22102

HURT & LILLY, LLP
JEFFREY W. HURT
10670 NORTH CENTRAL EXPWY.
SUITE 505
DALLAS, TX 75231-2108

HYPOVEREINSBANK
LORI ANN CURNYN
150 EAST 42ND STREET
NEW YORK, NY 10017-4679

ING CAPITAL LLC
CHARLES O'NEIL
1325 AVENUE OF THE AMERICAS
NEW YORK, NY 10019

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES STAFF
INTERNAL REVENUE SERVICE
MAIL CODE 5020-DAL
1100 COMMERCE STREET ROOM 9B8
DALLAS, TEXAS 75242

IOS CAPITAL, LLC
JEFF HALL
BANKRUPTCY ADMINISTRATION
1738 BASS ROAD
PO BOX 13708
MACON, GA 31208-3708

J. MICHAEL MCBRIDE, P.C.
J. MICHAEL MCBRIDE, ESQ.
411 WEST SEVENTH STREET, SUITE 210
FORT WORTH, TX 76102

JAMES SHAW
237 N.E. WAVECREST WAY
BOCA RATON, FL 33432-4219

JCI JONES CHEMICALS, INC.
ATTN: ANGELA MAKVIN
808 SARASOTA QUAY
SARASOTA, FL 34236

JENNINGS, HAUG & CUNNINGHAM, L.L.P.
PHILIP G. MITCHELL
2800 N. CENTRAL AVENUE
SUITE 1800
PHOENIX, AZ 85004-1049

JONES DAY
DEBRA K. SIMPSON
2727 NORTH HARWOOD STREET
DALLAS, TEXAS 75201

JONES DAY
DULCIE D. BRAND
555 WEST FIFTH STREET
SUITE 4600
LOS ANGELES, CA 90013-1025

JONES DAY
ERICA M. RYLAND
222 EAST 41ST STREET
NEW YORK, NY 10017

JONES DAY
MICHELLE MORCAN HARNER
77 WEST WACKER
CHICAGO, IL 60601

JOSEPHINE GARRETT
JOSEPHINE GARRETT, P.C.
411 WEST 7TH STREET
SUITE 902
FORT WORTH, TX 76102

JP MORGAN CHASE
PAULA DABNER
14201 DALLAS PARKWAY
DALLAS, TX 75254

JP MORGAN CHASE
ANTHONY IANNO
BERT VALDMAN
277 PARK AVENUE
NEW YORK, NY 10072

JP MORGAN CHASE BANK
LYNNE M. BARRY, VP & ASST GENL COUNSEL
270 PARK AVENUE, 39TH FLOOR
NEW YORK, NY 10017

JP MORGAN CHASE BANK
STEPHANIE PARKER, VICE PRESIDENT
270 PARK AVENUE, 20TH FLOOR
NEW YORK, NY 10017

JP MORGAN SECURITIES INC.
SEAN ROONEY
34 EXCHANGE PLACE
JERSEY CITY, NJ 07302

KANE, RUSSELL, COLEMAN & LOGAN, P.C.
JOSEPH A. FRIEDMAN
1601 ELM STREET
3700 THANKSGIVING TOWER
DALLAS, TX 75201

KATTEN MUCHIN ZAVIS ROSENMAN
JOHN R. WEISS
525 WEST MONROE STREET
SUITE 1600
CHICAGO, IL 60661-3693

KAYE SCHOLER LLP
MARC S. COHEN
1999 AVENUE OF THE STARS
SUITE 1700
LOS ANGELES, CA 90067

KBC BANK N.V.
JACQUELINE BRUNETTO
245 PEACHTREE CENTER AVENUE
SUITE 2550
ATLANTA, GA 30303

KBC BANK N.V.
MICHAEL CURRAN
125 WEST 55TH STREET
NEW YORK, NY 10019

KELLEY DRYE & WARREN LLP
JAMES S. CARR
EDWARD J. LEEN
MARK I. BANE
MARK R. SOMERSTEIN
DEBRA SUDOCK
KEITH H. WOLFORD
101 PARK AVENUE
NEW YORK, NY 10178

L. MATT WILSON
950 E. PACES FERRY ROAD
SUITE 3250
ATLANTA, GA 30326

LANDESBANK RHEINLAND-FALZ
STEFAN HUBER
GROSSE BLEICHE 54-56
MAINZ
D-55098
GERMANY

LATHAM & WATKINS
ROBERT J. ROSENBERG
SHARI SIEGEL
MARK A. BROUDE
885 THIRD AVENUE
NEW YORK, NY 10022

LATHROP & GAGE L.C.
STEPHEN B. SUTTON
SUITE 2800
2345 GRAND BOULEVARD
KANSAS CITY, MO 64108

LAW DEBENTURE TRUST COMPANY OF NEW YORK
ATTN: DANIEL FISHER
767 THIRD AVENUE, 31ST FLOOR
NEW YORK, NY 10017

LAW, SNAKARD & GAMBILL, P.C.
PAMELA ARNOLD BASSEL
1600 W. 7TH STREET
SUITE 500
FORT WORTH, TX 76102

LEBOEUF, LAMB, GREENE & MACRAE, L.L.P.
ELIZABETH PAGE SMITH, ESQ.
125 WEST 55TH STREET
NEW YORK, NY 10019

LEBOEUF, LAMB, GREENE & MACRAE, L.L.P.
SCOTT J. MUELLER, ESQ.
260 FRANKLIN STREET
BOSTON, MA 02110

LEBOEUF, LAMB, GREENE & MACRAE, L.L.P.
BENNETT G. YOUNG
ONE EMBARCADERO CENTER
SUITE 400
SAN FRANCISCO, CA 94111-3619

LEBOEUF, LAMB, GREENE & MACRAE, L.L.P.
ADELAIDE MAUDSLEY
136 SOUTH MAIN
1000 KEARNS BUILDING
SALT LAKE CITY, UT 84101

LEHMAN BROTHERS INC.
JOHN BYRNE
70 HUDSON STREET
JERSEY CITY, NJ 07302

LEHMAN BROTHERS, INC.
FRANK TURNER
745 SEVENTH AVENUE
3RD FLOOR
NEW YORK, NY 10010

LEVENE, NEALE, BENDER, RANKIN & BRILL L.L.P.
DAVID L. NEALE, ESQ.
1801 AVENUE OF THE STARS, SUITE 1120
LOS ANGELES, CA 90067

LINEBARGER GOGGAN BLAIR & SAMPSON LLP
ELIZABETH WELLS
2323 BRYAN STREET, SUITE 1600
DALLAS, TX 75201

LOCKE LIDDELL & GAPP LLP
PATRICIA WILLIAMS PREWITT
3400 JPMORGAN CHASE TOWER
600 TRAVIS STREET
HOUSTON, TX 77002-3095

LOOMIS, EWERT, PARSLEY, DAVIS & GOTTING,
P.C.
JEFFREY G. THICHER
232 S. CAPITOL AVE., SUITE 1000
LANSING, MI 48933

MADISON CAPITAL MANAGEMENT
CRAIG KLEIN
6143 SOUTH WILLOW DRIVE
SUITE 200
GREENWOOD VILLAGE, CO 80111

M.H. DAVIDSON & CO., LLC
ANTHONY YOSELOFF
885 THIRD AVENUE
SUITE 3300
NEW YORK, NY 10022

MACKAY SHIELDS FINANCIAL
DON MORGAN
9 WEST 57TH STREET
NEW YORK, NY 10019

MCCREARY, VESELKA, BRAGG & ALLEN, P.C.
MICHAEL REED, ESQ.
P.O. BOX 26990
AUSTIN, TX 78755

MCDERMOTT, WILL & EMERY
PAUL J. PANTANO, JR.
600 THIRTEENTH STREET, N.W.
WASHINGTON, DC 20005

MERRILL LYNCH PROFESSIONAL CLEARING
CORP.
ROMALO CATALANO
101 HUDSON STREET
JERSEY CITY, NJ 07302

MEYERS, ROBBELL & ROSENBAUM, P.A.
ROBERT H. ROSENBAUM
M. EVAN MEYERS
BERKSHIRE BUILDING
6801 KENILWORTH AVENUE, SUITE 400
RIVERDALE, MD 20737-1385

MICHAEL SAMMONS
4114 MEDICAL DRIVE, #19018
SAN ANTONIO, TX 78229

MICHAEL WILLINGHAM
9202 MEAUX DRIVE
HOUSTON, TX 77031

MIRANT CORPORATION
ATTN: ZACKARY STARBIRD
1155 PERIMETER CENTER WEST
ATLANTA, GA 30338

MIZUHO CORPORATE BANK
YASUO IMAIZUMI
NOEL PURCELL
1251 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

MORGAN STANLEY
WILLIAM MCCOY
1221 AVENUE OF THE AMERICAS
NEW YORK, NY 10020

MORGAN STANLEY & CO. INC
VICTOR REICH
ONE PIERREPONT PLAZA
BROOKLYN, NY 11201

MORGAN STANLEY SENIOR FUNDING INC.
DANIEL ALLEN
1633 BROADWAY
25TH FLOOR
NEW YORK, NY 10019

MORRISON & FOERSTER LLP
LARREN M. NASHELSKY
1290 AVENUE OF THE AMERICAS
NEW YORK, NY 10104-0050

MORRISON & FOERSTER LLP
KENNETH W. IRVIN
WILLIAM MCCARRON, JR.
2000 PENNSYLVANIA AVENUE, NW
SUITE 5500
WASHINGTON, DC 20006-1888

NEUBERGER BERMAN LLC
605 THIRD AVENUE
NEW YORK, NY 10158

NEUBERGER BERMAN LLC
C/O ISSUER SERVICES
ADP PROXY SERVICES
51 MERCEDES WAY
EDGEWOOD, NY 11717

NEW YORK MERCANTILE EXCHANGE, INC.
BRIAN REGAN
WORLD FINANCIAL CENTER
ONE NORTH FND AVENUE
NEW YORK, NY 10282

NORFOLK SOUTHERN CORPORATION
ATTN: WILLIAM H. JOHNSON, GEN'L ATTORNEY
THREE COMMERCIAL PLACE
NORFOLK, VA 23510

NOSSAMAN, GUTHNER, KNOX & ELLIOTT, LLP
ALLAN H. ICKOWITZ
JOHN W. KIM
445 SOUTH FIGUEROA STREET
31ST FLOOR
LOS ANGELES, CA 90071

OFFICE OF ATTORNEY GENERAL
MAIN JUSTICE BUILDING
ROOM 5111
10TH & CONSTITUTION AVENUE, N.W.
WASHINGTON, DC 20530

OFFICE OF THE ATTORNEY GENERAL
BANKRUPTCY AND COLLECTION DIVISION
P.O. BOX 12548
AUSTIN, TX 78711-2548

O' MELVENY & MEYERS LLP
ABBEY W. EHRLICH
ADAM C. HARRIS
30 ROCKEFELLER PLAZA
NEW YORK, NY 10112

PASCO COUNTY BOARD OF COUNTY
COMMISSIONERS
C/O KRISTI WOODEN
PASCO COUNTY ATTORNEY'S OFFICE
WEST PASCO GOVERNMENT CENTER
7530 LITTLE ROAD, SUITE 340
NEW PORT RICHEY, FL 34654

PATTON BOGGS LLP
CLIFTON R. JESSUP, JR.
BRUCE H. WHITE
WILLIAM L. MEDFORD
2001 ROSS AVENUE, SUITE 3000
DALLAS, TX 75201

PAUL, HASTINGS, JANOSFKY & WALKER LLP
JONATHAN BIRENBAUM
1055 WASHINGTON BLVD.
STAMFORD, CT 06901

PERRYVILLE ENERGY PARTNERS, L.L.C.
C/O CLECO CORPORATION
MARK PEARCE
2030 DONAHUE FERRY RD.
PO BOX 5000
PINEVILLE, LA 71361-5000

PERSHING SECURITIES CORPORATION
AL HERNANDEZ
1 PERSHING PLAZA
JERSEY CITY, NJ 07399

PHAETON INTERNATIONAL/PHOENIX PARTNERS
JOANN MCNIFF
33 S. FRANKLIN AVENUE
BERGENFIELD, NJ 07621

PIPER RUDNICK LLP
MARK J. FRIEDMAN
SUSAN S. MAHER
6225 SMITH AVENUE
BALTIMORE, MD 21209-3600

POSTERNAK BLANKSTEIN & LUND LLP
ROBERT OWEN RESNICK
100 CHARLES RIVER PLAZA
BOSTON, MA 02114

QUADRANGLE GROUP LLC
JOSIAH ROTENBERG
375 PARK AVENUE, 14TH FLOOR
NEW YORK, NY 10152

REED SMITH LLP
ROBERT M. MARINO
1301 K. STREET, NW
SUITE 1100 EAST TOWER
WASHINGTON, D.C. 20005-3317

REED SMITH LLP
JOSEPH S. LUCHINI
3110 FAIRVIEW PARK DRIVE
SUITE 1400
FALLS CHURCH, VA 22042

REFCO GROUP LTD., LLC
DENNIS KLEJNA
ONE WORLD FINANCIAL CENTER
200 LIBERTY STREET, TOWER A
NEW YORK, NY 10281-1094

RIDDELL WILLIAMS P.S.
JOSEPH E. SHICKICH, JR.
1001 4TH AVENUE, SUITE 4500
SEATTLE, WA 98154-1065

RIEMER & BRAUNSTEIN LLP
JONATHAN D. YELLIN
THREE CENTER PLAZA
BOSTON, MA 02108

ROBERTS & GRANT, P.C.
T. GLOVER ROBERTS
RICHARD D. GRANT
3102 OAK LAWN AVENUE
SUITE 700
DALLAS, TX 75219

ROGER B. SMITH
301 KEMP ROAD
SUWANEE, GA 30024-1607

SMITH MANAGEMENT, I I C
ELIZABETH PIERCE
885 THIRD AVENUE, 34TH FLOOR
NEW YORK, NY 10022

SCARCELLA ROSEN & SLOME LLP
JACQUELINE I. GIORGIO
333 EARLE OVINGTON BLVD.
NINTH FLOOR
UNIONDALE, NY 11553

SCHIFF HARDIN & WAITE
EUGENE J. GEEKIF, JR.
JASON M. TORF
6600 SEARS TOWER
CHICAGO, IL 60606-6473

SEAPORT GROUP, LLC
JOHN C. SOSNOWSKI
317 MADISON AVENUE, SUITE 811
NEW YORK, NY 10017

SECURITIES AND EXCHANGE COMMISSION
ANGELA D DODD
MIDWEST REGIONAL OFFICE
175 WEST JACKSON BLVD, STE 900
CHICAGO, IL 60604

SEGREST & SEGREST, P.C.
PHILIP R. SEGREST
28015 WEST STATE HIGHWAY 84
MCGREGOR, TX 76657

SHANNON, GRACEY, RATLIFF & MILLER, L.L.P.
JOHN Y. BONDS, III
777 MAIN STREET, SUITE 3800
FORT WORTH, TX 76102

SHEARMAN & STERLING
FREDRIC SOSNICK
SCOTT C. SHELLEY
599 LEXINGTON AVENUE
NEW YORK, NY 10022-6069

SHIPMAN & GOODWIN LLP
IRA H. GOLDMAN
ROBERT M. BORDEN
CORRINE L. BURNICK
ONE AMERICAN ROW
HARTFORD, CT 06103-2819

SIMPSON THACHER & BARTLETT LLP
MARK THOMPSON
RICHARD W. DOUGLAS
425 LEXINGTON AVENUE
NEW YORK, NY 10017-3954

SITRICK AND COMPANY, INC.
MICHAEL S. SITRICK
1840 CENTURY PARK EAST
SUITE 800
LOS ANGELES, CA 90067-2109

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
J. GREGORY MILMOE
ALAN CARR
FOUR TIMES SQUARE
NEW YORK, NY 10036

SPAIN & GILLON, LLC
WALTER F. MCARDLE
THE ZINZER BUILDING
2117 SECOND AVENUE NORTH
BIRMINGHAM, AL 35203

STATE OF MARYLAND
DEPT OF LABOR, LICENSING & REGULATION
UNEMPLOYMENT INSURANCE CONTRIB. DIV.
LITIGATION & PROSECUTION UNIT
1100 NORTH EUTAW STREET, ROOM 400
BALTIMORE, MD 21201

STEINHART & FALCONER LLP
MATTHEW S. COVINGTON
KARI S. GREGORY
333 MARKET STREET, 32ND FLOOR
SAN FRANCISCO, CA 94105-2150

STATE OF NEW YORK
DEPARTMENT OF TAXATION AND FINANCE
ELAINE Z. COLE
340 E. MAIN STREET
ROCHESTER, NY 14604

STATE STREET BANK AND TRUST COMPANY
TIM MURRAY
1776 HERITAGE DRIVE
GLOBAL CORPORATION ACTION UNIT
QUINCY, MA 02171

STRASBURGER & PRICE, L.L.P.
ROBERT P. FRANKE
901 MAIN STREET, SUITE 4300
DALLAS, TX 75202-3794

STROOCK & STROOCK & LAVAN, LLP
MARK A. SPEISER
MARVIN J. GOLDSTEIN
KRISTOPHER M. HANSEN
JOSHUA A. LEFKOWITZ
SHERRY MILLMAN
180 MAIDEN LANE
NEW YORK, NY 10038-4982

STUTZMAN, BROMBERG, ESSERMAN & PLIFKA
A PROFESSIONAL CORPORATION
SANDER L. ESSERMAN
JO E. HARTWICK
2323 BRYAN STREET
SUITE 2200
DALLAS, TX 75201-2689

SUTHERLAND ASBILL & BRENNAN LLP
RICHARD G. MURPHY, JR.
PAUL B. TURNER
1275 PENNSYLVANIA AVENUE, N.W.
WASHINGTON, DC 20004

SUZANNE M. KLAR
80 PARK PLAZA, T5D
PO BOX 570
NEWARK, NJ 07101

SWIDLER BERLIN SHEREFF FRIEDMAN, LLP
ROGER FRANKEL
JONATHAN P. GUY
3000 K STREET, NW
SUITE 300
WASHINGTON, DC 20007

TD SECURITIES (USA) INC.
RON ZELLER
DEBORAH GRAVINESE
31 WEST 52ND STREET, 18th FLOOR
NEW YORK, NY 10019-6101

TEJAS SECURITIES GROUP, INC.
MORRIS WEISS
JOHN GORMAN
112 E. PECAN, SUITE 1510
SAN ANTONIO, TX 78205

TEXAS WORKFORCE COMMISSION
TEC BUILDING BANKRUPTCY
101 EAST 15TH STREET
AUSTIN, TEXAS 78778

THE BANK OF NEW YORK
CECILE LAMARCO
ONE WALL STREET
NEW YORK, NY 10286

THE BLACKSTONE GROUP
ATTN: TIMOTHY R. COLEMAN
345 PARK AVENUE
NEW YORK, NY 10154

THE DELAWARE BAY COMPANY, INC.
NARAYAN RAJ
680 FIFTH AVENUE, 22ND FLOOR
NEW YORK, NY 10019

THE NORTHERN TRUST COMPANY
KAREN GREENE
ROBERT VALENTINE
801 CANAL C-IN
CHICAGO, IL 60607

THE ROYAL BANK OF SCOTLAND
CHARLES GREER
THOMAS KEEFE
BETHANY THOMAS
MING CHU
GAURI KETCHER
101 PARK AVENUE
NEW YORK, NY 10178

THELEN REID & PRIEST LLP
MARTIN G. BUNIN
875 THIRD AVENUE
NEW YORK, NY 10022

THOMPSON & KNIGHT, LLP
DAVID BENNETT
JUDITH W. ROSS
1700 PACIFIC AVENUE
SUITE 3300
DALLAS, TX 75201-4693

TRAVELERS INSURANCE COMPANY
LISA MORING
LITIGATION CASE MANAGER
ONE TOWER SQUARE, 5 MN
HARTFORD, CT 06183-4044

TRILOGY CAPITAL, LLC
STEVEN GIDUMAL
780 THIRD AVENUE, 16TH FLOOR
NEW YORK, NY 10017

U.S. DEPARTMENT OF JUSTICE
J. CHRISTOPHER KOHN
TRACY J. WHITAKER
MATTHEW J. TROY
P.O. BOX 875
BEN FRANKLIN STATION
WASHINGTON, DC 20044

UBS SECURITIES LLC
CARLOS LEDE
677 WASHINGTON BOULEVARD
STAMFORD, CT 06901

UBS WARBURG
DAVID KALAL
IMPAIRED LOAN MANAGEMENT
STAMFORD BRANCH
677 WASHINGTON BOULEVARD
STAMFORD, CT 06901

UBS WARBURG
WALTER HULSE
299 PARK AVENUE
NEW YORK, NY 10171

UNION BANK OF CALIFORNIA
JOEL STEINER
VICE PRESIDENT SPECIAL ASSETS DEPT.
C/O BANKERS COMMERCIAL CORP.
445 SOUTH FIGUEROA, SUITE 403
LOS ANGELES, CA 90071

UNITED STATES ATTORNEY
OFFICE OF THE UNITED STATES ATTORNEY
3RD FLOOR, 1100 COMMERCE STREET
DALLAS, TEXAS 75242

UNITED STATES TRUSTEE'S OFFICE
GEORGE F. MCELREATH
EARLE CABELL FEDERAL BUILDING
1100 COMMERCE STREET
ROOM 9C60
DALLAS, TX 75242

UNITIL SERVICE CORPORATION
MARK H. COLLIN, CFO
6 LIBERTY LANE
HAMPTON, NH 03842

US BANK NATIONAL ASSOCIATION
KEITH FROHILCHER
1555 RIVERCENTER DRIVE
SUITE 0300
MILWAUKEE, WI 53212

VERIZON CAPITAL GROUP
AUDREY E. PRASHKER
JAMES J. JORDAN
PETER D. RUTHERFORD
245 PARK AVENUE, 40TH FLOOR
NEW YORK, NY 10167-4098

VINSON & ELKINS, L.L.P.
JOHN E. WEST
2300 FIRST CITY TOWER
1001 FANNIN STREET
HOUSTON, TX 77002

VINSON & ELKINS, L.L.P.
WILLIAM L. WALLANDER
3700 TRAMMELL CROW CENTER
2001 ROSS AVENUE
DALLAS, TX 75201

WACHOVIA SECURITIES
JILL AKRE
1339 CHESTNUT STREET
MAIL CODE PA4810
PHILADELPHIA, PA 19107

WACHOVIA SECURITIES
GEN SIMMS
CLASS ACTION AND BANKRUPTCY
111 8TH AVENUE
NEW YORK, NY 10011

WASHINGTON GAS ENERGY SERVICES, INC.
TELEMAC N. CHRYSIKOS
1100 H STREET, N.W., 12TH FLOOR
WASHINGTON, DC 20080

WEIL, GOTSHAL & MANGES, LLP
MARTIN A. SOSLAND
MICHELLE V. LARSON
STEVE A. YOUNGMAN
100 CRESCENT COURT
SUITE 1300
DALLAS, TEXAS 75201-6950

WEIL GOTSHAL & MANGES LLP
PAUL M. BASTA
767 FIFTH AVENUE
NEW YORK, NY 10153

WELLS FARGO BANK MINNESOTA NA
C/O ISSUER SERVICES
ADP PROXY SERVICES
51 MERCEDES WAY
EDGEWOOD, NY 11717

WELLS FARGO BANK MINNESOTA, NA
THOMAS M. KORSMAN
MAC N9303-120
SIXTH AND MARQUETTE
MINNEAPOLIS, MN 55479

WELLS FARGO BANK MINNESOTA NA
1600 EAST MADISON AVENUE
MANKATO, MN 56001

WESTDEUTSCHE LANDESBANK GIROZENTRALE
FELICIA LAFORGIA
1211 AVENUE OF THE AMERICAS
NEW YORK, NY 10036

WESTPORT PETROLIUM, INC.
DENNIS BJORKLAND
300 NORTH LAKE AVENUE
SUITE 1020
PASADENA, CA 91101

WHITE & CASE LLP
ATTN: TOM LAURIA
WACHOVIA FINANCIAL CENTER
200 SOUTH BISCAYNE BLVD.
MIAMI, FL 33131

WHITE & CASE LLP
ATTN: CRAIG AVERCH
633 WEST FIFTH ST., SUITE 1900
LOS ANGELES, CA 90071-2007

WINSTEAD SECHREST & MINICK, P.C.
R. MICHAEL FARQUHAR
PHILLIP L. LAMBERSON
J. FRASHER MURPHY
5400 RENAISSANCE TOWER
DALLAS, TX 75270