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PROPOSED ATTORNEYS FOR OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

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In re: : Chapter 11
: Case No. 03-46590 (DML)
MIRANT CORPORATION, et al., :
: (Jointly Administered)
Debtors. :
: :
-----X

**APPLICATION FOR APPROVAL OF THE EMPLOYMENT AND RETENTION OF
BROWN RUDNICK BERLACK ISRAELS LLP AS CO-COUNSEL FOR THE
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
EFFECTIVE AS OF SEPTEMBER 17, 2003**

The Official Committee of Equity Security Holders (the "Equity Committee") appointed in the chapter 11 cases of Mirant Corporation, et al. (collectively, the "Debtors"), by and through its co-chairs, hereby submits this application (the "Application") for the entry of an order

authorizing the retention of the law firm of Brown Rudnick Berlack Israels LLP ("BRBI") as co-counsel to the Equity Committee effective as of September 17, 2003, pursuant to section 1103(a) of Title 11 of the United States Code (the "Bankruptcy Code") and Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). In support of the Application, the Equity Committee submits the affidavit of Howard L. Siegel, Esq. annexed hereto as Exhibit "A" (the "Siegel Affidavit") and respectfully represents as follows:

BACKGROUND

1. On July 14, 2003 (the "Petition Date"), the Debtors commenced their cases under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to section 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been requested or appointed in any of the Debtors' chapter 11 cases.

2. On September 18, 2003, the United States Trustee for the Northern District of Texas, pursuant to section 1102(a) of the Bankruptcy Code, appointed nine members to the Equity Committee to represent the interests of the Debtors' equity security holders. Thereafter, the Equity Committee selected BRBI as co-counsel to represent the Equity Committee in these chapter 11 cases.

JURISDICTION

3. This Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

RELIEF REQUESTED

4. Pursuant to this Application, the Equity Committee seeks authority to retain BRBI as its co-counsel regarding all matters related to the Debtors' chapter 11 cases.

5. The Equity Committee selected BRBI because of its extensive experience and knowledge of bankruptcy and energy matters, as indicated in paragraphs 2 through 5 of the Siegel Affidavit. Likewise, the Equity Committee believes that BRBI is well qualified to represent the Equity Committee in these cases.

6. Of particular significance, BRBI was originally retained to represent an ad hoc committee of the Debtors' equity security holders which was formed shortly after the commencement of these Chapter 11 cases and consisted of six members. The ad hoc committee played an instrumental role in urging the formation of the official Equity Committee, and five of those ad hoc committee members' are now members of the official Equity Committee including the co-chairs of the Equity Committee. In BRBI's capacity as counsel for the ad hoc equity committee, BRBI developed a significant knowledge base regarding the Debtors' capital and corporate structures and has begun to review the numerous bankruptcy and other legal issues that will drive the maximization of value to the equity security holders. In addition, BRBI also reviewed the numerous motions and adversary proceedings that have been filed in the case, and has begun to develop insights into key motions that remain pending for determination.

BRBI'S ROLE

7. BRBI does not have an office in Texas, and as such, the Equity Committee is seeking, by separate application, to retain the Texas-based law firm of Hohmann, Taube & Summers, L.L.P. ("HT&S") to serve as co-counsel in connection with the Debtors' chapter 11 cases.

8. In order to avoid any duplication of efforts, BRBI and HT&S have discussed each firm's respective responsibilities in connection with representation of the Equity Committee. Additionally, although not presently foreseen, to the extent that any conflicts arise that impair BRBI's ability to act as counsel to the Equity Committee on a given matter, the Equity Committee intends for HT&S to act as special conflicts counsel as to such matters.

9. Subject to the direction of the Equity Committee and further order of this Court, the professional services to be rendered by BRBI on behalf of the Equity Committee will include the following:

- a. assisting and advising the Equity Committee in its discussions with the Debtors and other parties in interest regarding the overall administration of these cases;
- b. representing the Equity Committee at hearings to be held before this Court and communicating with the Equity Committee regarding the matters heard and the issues raised as well as the decisions and considerations of this Court;
- c. assisting and advising the Equity Committee in its examination and analysis of the conduct of the Debtors' affairs;
- d. reviewing and analyzing pleadings, orders, schedules, and other documents filed and to be filed with this Court by interested parties in these cases; advising the Equity Committee as to the necessity, propriety, and impact of the foregoing upon these cases; and consenting or objecting to pleadings or orders on behalf of the Equity Committee, as appropriate;
- e. assisting the Equity Committee in preparing such applications, motions, memoranda, proposed orders, and other pleadings as may be required in support of positions taken by the Equity Committee, including all trial preparation as may be necessary;
- f. conferring with the professionals retained by the Debtors and other parties in interest, as well as with such other professionals as may be selected and employed by the Equity Committee;
- g. coordinating the receipt and dissemination of information prepared by and received from the Debtors' professionals, as well as such information as

may be received from professionals engaged by the Equity Committee or other parties in interest in these cases;

- h. participating in such examinations of the Debtors and other witnesses as may be necessary in order to analyze and determine, among other things, the Debtors' assets and financial condition, whether the Debtors have made any avoidable transfers of property, or whether causes of action exist on behalf of the Debtors' estates;
- i. negotiating and formulating a plan of reorganization for the Debtors; and
- j. assisting the Equity Committee generally in performing such other services as may be desirable or required for the discharge of the Equity Committee's duties pursuant to section 1103 of the Bankruptcy Code.

10. The Equity Committee believes that it is necessary to employ counsel to render the professional services to the Equity Committee as described above so that the Equity Committee may properly fulfill its duties under the Bankruptcy Code. Further, the Equity Committee believes that BRBI is well qualified to handle the legal work required in these chapter 11 cases.

BRBI'S CONNECTIONS IN THESE CASES

11. The Equity Committee has reviewed the Siegel Affidavit including all of the "connections" (as such term is used in Bankruptcy Rule 2014(a)) in these cases as disclosed therein.

12. Notwithstanding any such connections, the Equity Committee believes that BRBI is a disinterested person, and does not hold or represent an interest adverse to the Debtors' estates with respect to the matters for which BRBI is to be employed, as required by section 328(c) of the Bankruptcy Code.

BRBI COMPENSATION

13. BRBI proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. It is anticipated that the lead

BRBI attorneys who will represent the Equity Committee are Edward S. Weisfelner, Esq. (a member of the firm whose current hourly rate is \$675) and Howard L. Siegel, Esq., (a member of the firm whose current hourly rate is \$550), with primary day-to-day support from Leslie H. Scharf, Esq. (an associate with the firm whose current hourly rate is \$395), and Brendan C. Recupero, Esq. (an associate with the firm whose current hourly rate is \$320). Other BRBI attorneys or paraprofessionals will provide additional supporting legal services on behalf of and is directed by the Equity Committee in connection with the matters herein described. The following hourly rates for BRBI attorneys and paraprofessionals are currently in effect, but are subject to periodic adjustments: attorneys: \$235 to \$675 per hour; paraprofessionals: \$145 to \$220 per hour.¹

14. BRBI's policy regarding reimbursement of actual and necessary expenses incurred in connection with providing legal services is to charge its clients for out-of-pocket expenses. Among other things, BRBI charges its clients for telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, photocopying charges, travel expenses, after-hours taxi expenses, expenses for working meals or overtime/after-hours meals, computerized research, transcript costs, and secretarial overtime. The Equity Committee has been assured that BRBI will charge the Equity Committee for these expenses at rates consistent with charges made to other BRBI clients, and subject to the guidelines of the United States Trustee.

15. BRBI will maintain detailed records of fees and expenses incurred in connection with the rendering of the legal services described above, in accordance with applicable rules and guidelines.

¹ Periodically, and no less frequently than once each calendar year, BRBI reviews its hourly rates and revises them consistent with market conditions.

16. Pursuant to Section 328(a) of the Bankruptcy Code, the Equity Committee may retain its counsel pursuant to reasonable terms and conditions. The Equity Committee believes that the hourly rates and expense policies of BRBI, which are applied to other BRBI clients, all as specifically described above, constitute fair and reasonable terms and conditions for the retention by the Equity Committee of BRBI as counsel in accordance with Section 328(a) of the Bankruptcy Code.

17. The Equity Committee requests that BRBI be allowed compensation for its services and reimbursement for its expenses in accordance with sections 330 and 331 of the Bankruptcy Code and Bankruptcy Rule 2016, upon submission of appropriate applications therefor in compliance with all applicable orders, rules and guidelines, subject to the review and approval of this Court.

NOTICE

18. The Equity Committee has provided notice of this Application to the Office of the United States Trustee, counsel to the Debtors, counsel for the two official Creditors Committees, and all parties who have properly filed a notice of appearance in these chapter 11 cases. The Equity Committee respectfully submits that such dissemination constitutes adequate and proper notice of the Application.

19. No prior application for the relief requested herein has been made to this or any other Court.

WHEREFORE, the Equity Committee respectfully requests that the Court enter the order annexed hereto as Exhibit "B" approving the Equity Committee's retention of BRBI, effective as of September 17, 2003, and that the Court grant the Equity Committee such other and further relief as it deems just and proper.

Dated: Fort Worth, Texas
October 8, 2003

Respectfully submitted,

THE OFFICIAL COMMITTEE OF EQUITY
SECURITY HOLDERS FOR MIRANT
CORPORATION

By: Its Co-Chair

PHAETON INTERNATIONAL/PHOENIX PARTNERS

By: /s/Joan McNiff

Name: Joan McNiff

Title: Designated Representative

- and -

By: Its Co-Chair

TEJAS SECURITIES GROUP, INC.

By: /s/Morris Weiss

Name: Morris Weiss

Title: Designated Representative

CERTIFICATE OF SERVICE

I hereby certify that the above and foregoing document has been served upon all parties on the attached service list by first class mail on this 9th day of October, 2003.

/s/ Eric J. Taube
Eric J. Taube

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PROPOSED ATTORNEYS FOR OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

-----X
:
In re: : Chapter 11
:
:
MIRANT CORPORATION, et al., : Case No. 03-46590 (DML)
:
:
:
:
Debtors. : (Jointly Administered)
:
:
-----X

**AFFIDAVIT OF HOWARD L. SIEGEL, ESQ. IN SUPPORT OF APPLICATION FOR
APPROVAL OF THE EMPLOYMENT AND RETENTION OF BROWN RUDNICK
BERLACK ISRAELS LLP AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF
EQUITY SECURITY HOLDERS EFFECTIVE AS OF SEPTEMBER 17, 2003**

HOWARD L. SIEGEL, being duly sworn, deposes and says:

1. I am an attorney at law admitted to practice in the State of Connecticut and before the United States District Court for the District of Connecticut, and a member of the law firm of Brown Rudnick Berlack Israels LLP ("BRBI"), resident in BRBI's Hartford office at CityPlace I, 185 Asylum Street, Hartford, Connecticut, 06103-3402. This affidavit (the "Siegel Affidavit") is submitted on behalf of BRBI pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") in connection with the application (the "Application") by the Official Committee of Equity Security Holders appointed in the above-captioned cases (the "Equity Committee") for the entry of an order authorizing the retention of BRBI as co-counsel to the Equity Committee. Unless otherwise stated, I have personal knowledge of the facts hereinafter set forth.

BRBI's Experience

2. Over the past two decades, BRBI has successfully represented official and unofficial committees of creditors, equityholders, individual creditors, indenture trustees, acquirers, investors, debtors and other significant parties in many prominent and complex bankruptcy cases and out-of-court restructurings.

3. BRBI's Bankruptcy Reorganization and Capital Restructuring Group is playing, or has played, a lead role representing official committees in the following prominent Chapter 11 cases:

A.H. Robbins Company, Incorporated (E.D. Va.)
Allis-Chalmers Corporation (S.D.N.Y.)
Anglo Energy Limited (S.D.N.Y.,)
Budget Rent-A-Car Corporation (D. Del.)
Business Express, Inc. (D.N.H.)
Comdisco, Inc. (N.D.Ill.)
Continental Airlines, Inc. (S.D. Tex.)

CTC Communications Group, Inc. (D. Del.)
Days Inns of America, Inc. (D. Del.)
Elsinore Corporation and Four Queens, Inc. (D. Nev.)
FRD Acquisition Co. (D. Del.)
Global Crossing, Ltd. (S.D.N.Y.)
Gordon Jewelry Corporation (Zale Corporation) (N.D. Tex.)
Integrated Resources, Inc. (S.D.N.Y.)
Leading Edge Computers, Inc. (D. Mass.)
Mercury Finance Company (N.D. Ill.)
Merry-Go-Round Enterprises, Inc. (D. Md.)
Michael G. Tyson (S.D.N.Y.)
Revere Copper and Brass (S.D.N.Y.)
R.H. Macy & Co., Inc. (S.D.N.Y.)
Service America Corporation (D. Conn.)
Telemundo Group, Inc. (S.D.N.Y.)
Texscan Corporation (D. Ariz.)
Thermadyne Holdings Corporation (E.D.Mo.)
Todd Shipyards Corporation (D.N.J.)
Tracor Holdings, Inc. (W.D. Tex.)
Trump Taj Mahal Associates (D.N.J.)

4. In addition, BRBI has also represented, or is representing, unofficial or ad-hoc committees, as well as individual creditors, equityholders, and other parties in interest, in a similar roster of prominent in-court and out-of-court matters, including:

Arizona Charlie's, Inc.
Avalon Marketing
Circle Express, Inc.
Crime Control, Inc.
First City Industries
Granite Corporation (Askin Capital Management)
Greate Bay Hotel & Casino, Inc. (The "Sands")
Harrah's Jazz Company
Livent, Inc.
Marvel Entertainment Group, Inc.
Mobile Media Communications, Inc.
O'Brien Energy
PSI Net, Inc.
SCI Television
The Stratosphere Corporation and
Stratosphere Gaming Corp.
Trans World Airlines
Unitel Video, Inc.

Wang Laboratories, Inc.
WorldCom, Inc.

5. BRBI also has extensive experience representing market participants in the restructured electric power industry including representation of sell-side and buy-side participants in a number of significant electric generation divestiture transactions mandated under state deregulation laws, representing merchant generation developers in all aspects of their development of new generation facilities and representing owners and operators of divested and new merchant facilities in connection with their ongoing operations. BRBI's experience in these areas includes extensive involvement with transactional matters, energy contract matters, and state and federal regulatory matters relevant to the merchant power sector and the interplay between merchant generation owners and regulated utility interests.

6. Of particular significance, BRBI was originally retained to represent an ad hoc committee of the Debtors' equity security holders which was formed shortly after the commencement of these Chapter 11 cases and consisted of six members. The ad hoc committee played an instrumental role in urging the formation of the official Equity Committee, and five of those ad hoc committee members are now members of the official Equity Committee. In the capacity as counsel for the ad hoc equity committee, BRBI has developed a significant knowledge base regarding the Debtors' capital and corporate structures and has begun to review the numerous bankruptcy and other legal issues that will drive the maximization of value to equity security holders. In addition, BRBI has also reviewed the numerous motions and adversary proceedings that have been filed in these cases, and has begun to develop insights into key motions that remain pending for determination.

7. BRBI understands that the Equity Committee is also seeking to retain Hohmann, Taube & Summers, L.L.P. (“HT&S”) as Texas co-counsel in connection with the representation of the Equity Committee. BRBI and HT&S have discussed each firm’s respective responsibilities in connection with the representation of the Equity Committee in order to avoid any unnecessary duplication of effort. Additionally, although not presently foreseen, to the extent that any conflict arises that impairs BRBI’s ability to act as counsel to the Equity Committee on a given matter, the Equity Committee intends for HT&S to act as special conflicts counsel as to such matter.

BRBI’s Compensation

8. BRBI proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. It is anticipated that the lead BRBI attorneys who will represent the Equity Committee are Edward S. Weisfelner, Esq. (a member of the firm whose current hourly rate is \$675) and Howard L. Siegel, Esq., (a member of the firm whose current hourly rate is \$550) with primary day-to-day support from Leslie H. Scharf, Esq. (an associate with the firm whose current hourly rate is \$395), and Brendan C. Recupero, Esq. (an associate with the firm whose current hourly rate is \$320). Other BRBI attorneys or paraprofessionals will provide additional supporting legal services on behalf of and as directed by the Equity Committee in connection with the matters herein described. The following hourly rates for BRBI attorneys and paraprofessionals are currently in effect, but are subject to periodic adjustments: attorneys: \$235 to \$675 per hour; paraprofessionals: \$145 to \$220 per hour.

9. BRBI intends to apply for compensation for professional services rendered and for reimbursement of expenses incurred in accordance with applicable provisions of Title 11 of

the United States Code (the “Bankruptcy Code”), the Bankruptcy Rules, the local rules and orders of this Court, and the United States Trustee guidelines.

10. Neither BRBI, any member of BRBI, nor any professional or attorney associated with or employed by BRBI has received a promise as to payment or compensation in connection with the Debtors’ chapter 11 cases. BRBI does not have any agreement with any other entity to share with any such entity any compensation received by BRBI.

BRBI’s Connections in these Cases

11. In connection with the Equity Committee’s proposed retention of BRBI, an extensive review (the “Connections Check”) of BRBI clients, adverse parties and related parties (collectively, the “Related Parties”) was performed to ascertain whether BRBI had any “connection” (as such term is used in Bankruptcy Rule 2014(a)) with the Debtors herein, their creditors, any other party in interest herein, or their respective attorneys or accountants, to the extent any such entities were known at such time (the “Case Parties”). Specifically, attached hereto as Exhibit “A” is a list of the Case Parties which were checked against a database containing the Related Parties and then manually reviewed to identify any matters on which work was performed since January 1, 2001. For the purpose of compiling the list of Case Parties, BRBI utilized the case parties lists filed by the Debtors’ counsel in connection with its retention in the Debtors’ Chapter 11 cases, which case lists were represented to be comprehensive based on information provided by the Debtors and were inclusive of the following categories of parties: Debtors and Affiliates, Officers and Directors of Debtors and Affiliates, Lenders, Bondholders, Indenture Trustees, Contract Counterparties, Other Creditors, Five Percent Shareholders, Professionals, and Other Parties in Interest. BRBI supplemented

such case parties lists with the members of the two official committee of unsecured creditors as well as the members of the Equity Committee.

12. The Connections Check also was emailed or otherwise circulated to all BRBI attorneys and posted on BRBI's intranet site for further review for the purpose of identifying connections. The Connections Check remains on the intranet and is arranged by month for the current year, and then archived by year. As part of this circulation, the recipients were also requested to identify (i) any connections to the United States Trustee or any person employed in that office, and (ii) their direct holding of any claims against, or stock of, the Debtors.

13. A copy of the results of BRBI's Connections Check is annexed hereto as Exhibit "B."

14. To the best of my knowledge after diligent inquiry, neither BRBI, any member of BRBI, nor any attorney associated with or employed by BRBI, has any "connection" (as such term is used in Bankruptcy Rule 2014(a)) with the Debtors herein, their creditors, any other party in interest herein, their respective attorneys or accountants, the United States Trustee, or any person employed in the office of the United States Trustee, except to the extent set forth on Exhibit "B." Notwithstanding any "connection" set forth at Exhibit "B" and except as set forth in paragraphs 15 and 16 below, to the best of my knowledge, any "connection" of BRBI to the matched entities are limited to matters unrelated to the Debtors' Chapter 11 cases.

15. Furthermore, BRBI through Claude A. Baum, Esq., a member resident in the New York office of BRBI, presently represents and has represented MacKay Shields LLC ("MacKay Shields") in connection with the purchase and sale of bank debt including, from time to time, the Debtors' bank debt. MacKay Shields is a registered investment advisor and invests in, among other things, high yield bank debt, for the account of its managed accounts. Attorney Baum's

and BRBI's representation of MacKay Shields is limited to the mechanics of settling debt trades for MacKay Shields. Except with respect to applicable provisions governing the transfer and assignment of the Debtors' bank debt, neither Attorney Baum nor BRBI review or analyze the documents evidencing the Debtors' bank debt or provide advice or counsel to MacKay Shields. Neither Attorney Baum nor BRBI advise MacKay Shields as to the quality of the collateral securing the Debtors' debt held or purchased by MacKay Shields. Moreover, Attorney Baum and BRBI do not represent MacKay Shields in connection with the enforcement of MacKay Shields' rights and remedies as a holder of a portion of the Debtors' bank debt. Given the limited capacity of BRBI's representation of MacKay Shields, BRBI proposes to continue its representation of MacKay Shields including representation which may involve purchases and sales of the Debtors' bank debt. In furtherance of the foregoing, BRBI will shield Attorney Baum from BRBI's representation of the Equity Committee.

16. By way of further disclosure, BRBI, through Cheryl M. Cronin, Esq., a member resident in the Boston office of BRBI has represented Mirant New England as outside counsel in connection with campaign finance issues and as treasurer of Mirant PAC, a political action committee formed pursuant to applicable campaign finance law. Attorney Cronin has withdrawn from her representation of Mirant New England and resigned from her position as treasurer, in connection with the Equity Committee's desire to retain BRBI as its counsel. In connection with the foregoing and as of the petition date, BRBI was owed \$1,110.28 on account of outstanding invoices (the "Outstanding Obligations"). BRBI hereby waives its general unsecured claim on account of the Outstanding Obligations.

17. Furthermore, BRBI has been involved in a number of unrelated cases with various professionals involved in these cases, both in adverse and non-adverse roles.

18. Moreover, BRBI has a well-known reorganization and restructuring practice, which encompasses the representation of many investors, financial institutions and other persons or entities, some of which may become, creditors or parties in interest including, without limitation, potential acquirers of the Debtors' assets in these chapter 11 cases. Furthermore, as part of its practice, BRBI appears in cases, proceedings, and transactions involving numerous attorneys, accountants, and financial advisors, some of which may represent the Debtors, creditors, or parties in interest, or themselves be creditors or parties in interest in these chapter 11 cases. BRBI has not and will not represent any of these creditors, investors, potential acquirers, parties in interest, attorneys, financial advisors, accountants or any other entity in connection with these chapter 11 cases.

19. BRBI has represented, currently represents, and may represent in the future the entities as described in Exhibit "B" as clients (or their affiliates), in matters unrelated to the Debtors. Because distressed bank and note debt is actively traded in the commercial markets, BRBI may be unaware of the actual holder of such debt at any given moment. BRBI represents, in unrelated matters, numerous entities, including as may be noted in Exhibit "B," that may buy and sell distressed debt of chapter 11 Debtors.

20. BRBI has not, does not, and will not represent any of the entities listed above (or their affiliates) in matters related to the Debtors or their chapter 11 cases.

21. BRBI will file appropriate supplemental disclosure(s) with the Court to the extent that additional information concerning any connections is developed.

22. Notwithstanding the above, I believe that BRBI is a disinterested person, and does not hold or represent an interest adverse to the Debtors' estates with respect to the matters for which BRBI is to be employed, as required by section 328(c) of the Bankruptcy Code. Based upon the foregoing, I respectfully submit that the requirements for the Equity Committee's retention of BRBI have been met.

/s/ Howard L. Siegel
Howard L. Siegel

Sworn to before me this
8th day of October, 2003

Notary Public

EXHIBIT “A”

Case Parties

1 st Rochdale Cooperative Group Ltd.	AQC (Wilkie Creek) Pty Ltd.	Bay Area Power Services L.L.C.
A.S. & K. Services Ltd.	Aquila Canada Corp.	Bayerische Landesbank
A’Lones Group, Inc.	Aquila Energy Marketing	Bayview Beach Resort Co., Ltd.
Aberdare Collieries Pty Ltd.	Aquila Inc.	Bayview Resort
ABN-AMRO	Aquila Merchant Services	Bear Stearns Securities Corp.
Accent Energy, Inc.	Aquila Networks	Bechstein, William R.
Accenture LLP	Aragon Inv Ltd.	Ben Dyer Associates, Inc.
Adams, Ed	ARB Power Ventures, Inc.	Bergeaux, Laura L.
Adams, Susan H.	Arch Coal Sales Company Inc.	Berrigan, Timothy P.
ADB	Aria Partners	Bibeau Construction Co. Inc.
ADP Investor	ASA Analysis & Communication	Birchwood Power Partners, L.P.
Communications Services	August Wallmeyer	BNP Paribas
Advanced Waste Management	Avenue Special Situations Fund II, L.P.	BNY-Barclays Capital
Aelous Energia S.r.l.	Avista Corp.	Bonner, Thomas J.
AEP Coal Inc.	Avista Energy	Bonnevillle Power Administration
AEP Energy Services	Avista Power, LLC	Booker, Vance N.
AIG Global Investment Group	Axonm, L.L.C.	Boston Safe Deposit & Trust Co.
Alden Labs	Balagarh Operating Company Private Limited	BP America Production Company
Alexander & Cleaver	Balagarh Power	BP Canada Energy Co.
AlixPartners, LLC	Balagarh Power Company Limited	BP Canada Energy Marketing Corp.
Allegheny Energy Supply Company	Banc of America Securities LLC	BP Corporation North America Inc.
Allen III, Thomas J.	Bank et Caisse	BP Energy Company
Allied Queensland Coalfields Pty Ltd.	Bank Hapoalim	Brazos Electric Power Cooperative, Inc.
Allstate	Bank of America Securities LLC	Bready, Cameron
Allstate Investment LLC	Bank of America	Bremer Landesbank
Alston & Bird LLP	Bank of Montreal	British Petroleum
American Electric Power Service Corporation	Bank of New York/UBS AG	Bulacan Power
Amoco Energy Trading Corporation	Designed Equities	Burgoyne Appraisal Company
Ancosky, Michelle H.	Bank of Nova Scotia	Burke, Janita K.
Andres Forero	Bank of Tokyo-Mitsubishi Trust Co.	Burns and Mcdonnell Inc.
Andrews & Kurth, LLP	Bank One NA	BVR Holding Company Limited
ANP Marketing Co.	Bankers Trust (DE)	Cadwalader Wickersham & Taft LLP
ANR Pipeline Company	Bankers Trust Company	Caiafa, Julie A.
ANR Storage Company	Bankruptcy Services LLC	
ANZ	Banta Immigration Law, Ltd.	
AP Services, LLC	Barangay Electrification	
Appaloosa Management LP	Barclays Bank plc	
AQC (Kogan Creek) Pty Ltd.		

California Department of
Water Resources
California Independent
System Operator Corporation
Calpine Canada Natural Gas
Partners
Calpine Energy Services,
L.P.
Calpine Power Services
Company
Camden Asset Management,
L.P.
Cape Light Compact
Castex LaTerre, Inc.
Cataula Generating
Company, L.P.
Cathcart, David B.
Cayman Energy Traders
CDC Group
CDS & Co.
CEMIG Investments, LLC
CEPA (Kogan Creek)
Holding Pty Ltd.
CEPA (Kogan Creek)
Leasing I Pty Ltd.
CEPA (Kogan Creek)
Leasing II Pty Ltd.
CEPA (Kogan Creek)
Leasing III Pty Ltd.
CEPA (Kogan Creek)
Leasing IV Pty Ltd.
CEPA Development
(Mauritius) Company
Limited
CEPA Energy Investment
(Mauritius Limited)
CEPA Holding Australia Pty
Ltd.
CEPA Operations
(Philippines) Corp.
CEPA Pakistan (BVI)
Limited
CEPA Services Corp.
CEPA Tileman Philippines
(BVI) Corp.
Chandler, Elizabeth B.
Charles River Associates
Charles River Associates
Incorporated
Chatterjee, Frances
Cheng Power Systems, Inc.

Cherry, Pedro P.
Chicopee Municipal Lighting
Plant
Childers, J. Michael
China Johnston Southern,
Limited
CIBC World Markets Corp.
Cincinnati Gas & Electric
Company
Cinergy Marketing and
Trading LLC
Citibank Global Markets/
Salomon Brothers
Citibank N.A.
Citicorp
Citigroup
Citigroup Global Markets
Inc.
Clarke Generating Company,
L.P.
Cleary, Anne M.
Cleco Corporation
CMS Generation Cebu
Limited Duration Company
CNG Transmission
Corporation
Coastal Coal Sales Inc.
Coastal Merchant Energy,
L.P.
Colonial Pipeline Company
Colorado River Commission
Columbia Gas of Kentucky
Columbia Gas of Ohio, Inc.
Columbia Gas of
Pennsylvania
Columbia Gas Transmission
Corporation
Comerica Bank
CommerzBank AG
CommerzBank AG (NY and
Grand Cayman)
Commonwealth Chesapeake
Company, L.L.C.
Commonwealth Electric
Company d/b/a/ NSTAR
Companhia Energetica de
Minas Gerais (CEMIG)
Compton, Mark
Concord Energy LLC
Connectiv Energy Supply,
Inc.

Conoco, Inc.
CONSOL Pennsylvania Coal
Co.
Consolidated Coal Co.
Consolidated Electric Power
Asia (India) Private Limited
Constellation Energy Source
Constellation NewEnergy
Constellation Power Source
Cook Inlet Energy Supply
L.L.C.
Cook Inlet Power, LP
Coolidge, Henry T.E., Jr.
Cooper, Heather J.
Coppola, Jr., James J.
Coral Energy Holding, L.P.
Correll, A.D.
Couch White, LLP
Cox & Smith
Coyote Springs 2, LLC
Credit Agricola Indosuez
Credit Industriel et
Commercial
Credit Lyonnais Americas
Credit Suisse First Boston
Credit Suisse First Boston
Europe Ltd
Creedon Capital Management
Creedon Keller & Partners,
Inc.
CSX Transportation Inc.
CUC Holdings, N.V.
Curacao Energy Company,
Ltd.
Curacao Utilities Company,
N.V.
Curacao Utilities Operating
Company N.V.
Dalberg, A.W.
Danske Bank
Davenport, Dianne W.
Davenport, Hugh M.
Delay, Timothy E.
Deloitte & Touche
Deloitte & Touche LLP
Den Danske Bank
Detroit Edison Company,
The
Deutsche Bank AG
Deutsche Bank Luxembourg
S.A.

Deutsche Bank Securities Inc.
Deutsche Bank Trust Company Americas
Deutsche Bank Trust Corporation
Americas/DBAG London
Global Markets
Deutsche Investment Management Americas, Inc.
Development Bank of Singapore
Devon Energy Corporation
Dexia Credit Local
DG Bank
DNIB
Dominion Resources, Inc.
Dominion State Line, Inc.
Dorsett Jr., John E.
Douglas L. Miller
Dr. Elgin Perry
Dresdner Bank AG (NY and Grand Cayman)
Dresdner Kleinwort
Wasserstein
Drexal Power Inc.
Duane, Vincent P.
Duke Energy Field Services
Duke Energy Marketing LP
Duke Energy Trading & Marketing
Dunbar, David
Dynergy Canada Inc.
Dynergy Canada Marketing & Trade
Dynergy Holdings
Dynergy Inc.
Dynergy Marketing & Trade
Dynergy Marketing Inc.
Dynergy Power Marketing
Dysert, Donald B.
DZ Bank AG
e Prime, Inc.
Econnergy Energy Co., Inc.
Econozone
Edmonds, Sonnet C.
Edwards, Chris
Eizenstat, Stuart E.
El Paso Merchant Energy LP
El Paso Production Oil & Gas

Elizabeth B. Chandler
Ena Upstream Co LLC
Encore Communications
Energia del Pacifico Limitada
Energy Marketing
Energy Services Group, Inc.
Energy Trading Platform Holding Company, Inc.
Energy USA-TPC Corp.
Enerpac Inversions S.A.
Enron Canada Corp.
Enron North America Corp.
Enron Oil & Gas Company
Enron Power Marketing, Inc.
Enserco Energy Inc.
Energy-Koch Trading, LP
Ernst & Young
Evans, Andrew W.
Ever Come Investments Limited
Exelon Generation
Exelon Generation Company, LLC
Export Development Corporation
Eydeland, Alexander
Facktor, Charles
Faries, Timothy C.
Farnan Carmine
Fernwood Associates
Fiduciary State Street Bank & Trust
Fiduciary Trust Company
Fifth Third Bank
First Union National Bank
First Union Payroll Acct.
Fitzpatrick, James
Fleet National Bank
Fleet Securities, Inc.
Forsley & Prostack, LLP
Four Winds Funding Corp.
FP&L Energy Power Marketing, Inc.
Freeport Power Company Limited
Fuller, S. Marce
FUNB-Phil. Main
Gallaspy, David T.
Gasoducto Nor Andino Argentina S.A.

GAZ Metropolitan and Company, LP
GE Power Systems
General Electric
Georgetown Municipal Light Department
Georgia Power Company
Ghosn, Carlos
Gibson Dunn & Crutcher LLP
Gillis, Stephen G.
Golder Associates
Goldman Sachs
Goldman Sachs International
Gouveia, Mark A.
GPU Advanced Resources, Inc.
Grand Bahama Power Company Limited
Greenbrier Pipeline Company, LLC
Greenhost, Inc.
Greenon Coal Co.
Guangdong Guanghope Power Co., Ltd
Gunderboom, Inc.
Hackremco (No. 1845) Limited
Hackremco (No. 1846) Limited
Hackremco (No. 1851) Limited
Hackremco (No. 1870) Limited
Hackremco (No. 1871) Limited
Harris, J.R.
Harrison, Randy
Harry "Bud" Hart, et al
Hawaiian Cogenerators, Inc.
Hawthorne Capital Management LLC
Haynes and Boone
Haynes and Boone, LLP
HEI Power Corp. Guam
Henefeld, George P.
Hess Energy Trading Co., L.L.C.
Hijos de F. Escano, Inc.
Hill, Raymond D.
Hirma Power Private Limited

Hiscock and Barclay
Hjerpe, William M.
Hobbs, Michael A.
Hogue, Gail
Holden, J. William III
Hopewell Mobile Power
Systems Corp.
Hopewell Power
(Philippines), Corp.
Hopewell Tileman
(Philippines) Corp.
HSBC Bank USA
Hudson Valley Gas
Corporation
Huffman & Associates
Hunton & Williams LLP
Huron Consulting Group
LLC
Hyder Industrial Group
Limited
Hyder Ltd.
HypoVereinsbank
Hyundai Energy Co. Ltd
Hyundai Energy Co. Ltd.
ICD Utilities Limited
IFC
Ilikan Power
Indeck Maine Energy, L.L.C.
Industrial Technology
Ventures, L.P.
Industrikraft Midt-Norge AS
ING Bank NV
Integrated Utility Holdings
Company, N.V.
Intercontinental Exchange,
Inc.
Intercontinental Exchange,
LLC
IntesaBCI
Inversores de Electricidad S.A.
Investors Bank & Trust
Island Energization
J. Aron & Company
J. William Holden, III
Jamaica Public Service
Company Limited
Japan Bank for International
Cooperation
Japan Export-Import Bank
JEG Development
Corporation

JMG Capital Partners, L.P.
Jobko, Dean R.
John Hancock
John Hancock Financial
Services, Inc.
John Hancock Mutual Life
Insurance Company
Johnson, Lisa D.
JP Morgan Chase Bank
JP Morgan Offshore Trust
JP Morgan Securities Inc.
Kaztex Energy Management
Inc.
KBC Bank N.V.
KBC Financial Products
KEPCO Ilijan Corporation
Kern River Gas Transmission
Company
Kidner Morgan Power
Company
Kirkwood, Michael E.
KIW
Koch, Richard J.
Kompania di Produkshon di
Awa I Elektrisidal de Korsou
Korea Export-Import Bank
KPMG LLP
Kreitanstalt Fur
Wiederaufbau
Kuester, Frederick D.
L. Matt Wilson
Laito Company Limited
Lam, Betty
Landesbank Baden-
Wuerttemberg
Landesbank Hessen-
Thüringen
Landesbank Rheinland-Phalz
Landesbank Sachsen
Landesbank Schleswig-
Holstein
Langan, William
Lansdell, Paul M.
Latham & Watkins LLP
Lawson, John
Lehman Brothers Inc.
Lehman Commercial Paper
Leighton, Peter R.
Lemon Grove Investments
Pty Ltd.
Lesar, David J.

Lewbel, Gary
Lewco Securities Corp.
Liberty Power Corp., L.L.C.
Lindermanis, Rob
LISP III Power Corporation
Lloyds Bank
LNG Power, Ltd (BVI)
Lodestar Energy Inc.
Lodestar Energy, Inc.
Lord, Abbett & Company
Loving, Robert F.
Lynch, Mark S.
M & I Bank (Marshall &
Ilsey Bank)
Mackenzie, David
MAI-I Resources
Corporation
Man, Mandy Yee Cheng
MAP (Holding) Denmark
ApS
MAP Asia-Pacific Operations
(Hong Kong) Limited
MAP Asia-Pacific Operations
(Hong Kong) Limited
MAP Australia (BV) Limited
MAP Balagarh (BVI)
Limited
MAP Construction (Hong
Kong) Limited
MAP Financial Services
Limited
MAP Fuels Limited
MAP Guangdong (BVI)
Limited
MAP Hirma (BVI) Limited
MAP India (BVI) Limited
MAP International Finance
Corporation
MAP Investments (BVI)
Limited
MAP Mobile Power Systems
(BVI) Corporation
MAP Navotas I. Limited
MAP Nevada I, Limited
MAP Nominee Services
Limited
MAP Pagbilao Limited
MAP Panagasinan Limited
MAP Project Management
and Engineering (BVI)
Limited

MAP Thailand (BVI) Limited	Mirant (British Virgin Islands) II Investments, Ltd.	Mirant Americas Gas Marketing V, LLC
Marathon Special Opportunity Fund, Ltd.	Mirant (British Virgin Islands) III Investments, Ltd.	Mirant Americas Gas Marketing VI, LLC
Massey Coal Sales Company Inc.	Mirant (Navatos II) Corporation	Mirant Americas Gas Marketing VII, LLC
Massey Utility Sales Company	Mirant (Philippines) Corporation	Mirant Americas Gas Marketing VIII, LLC
MC Equipment Revolver Statutory Trust, Citibank	Mirant (Philippines) Energy Corporation	Mirant Americas Gas Marketing X, LLC
McAllister, Roy P.	Mirant (Philippines) Island Generation Corporation	Mirant Americas Gas Marketing XI, LLC
McClure, Robert E.	Mirant (Philippines) Mobile Corporation	Mirant Americas Gas Marketing XII, LLC
McCollom, Daniel P.	Mirant (Philippines) Operations Corporation	Mirant Americas Gas Marketing XIII, LLC
McCullough, Robert F.	Mirant (Philippines) Project Holdings Corporation	Mirant Americas Gas Marketing XIV, LLC
McDermott, Will & Emery	Mirant (Philippines) Resources and Development Corporation	Mirant Americas Gas Marketing XV, LLC
McDonald, Chris	Mirant (Philippines) Rural Power Corporation	Mirant Americas Gas Marketing, LP [LP?]
McDonald, James	Mirant (Philippines) Services Corporation	Mirant Americas Generation, Inc.
McKibben, Charles	Mirant (SIPD) Investments, Inc.	Mirant Americas Generation, LLC
MCM Energy Ventures, Inc.	Mirant Americas Development Capital, LLC	Mirant Americas Procurement, Inc.
Mellon Bank	Mirant Americas Development, Inc.	Mirant Americas Production Company
Mercantile Safe Deposit & Trust Co.	Mirant Americas Energy Capital Assets, LLC	Mirant Americas Retail Energy Marketing, LP
Merrill Lynch Professional Clearing Corp.	Mirant Americas Energy Capital, LP	Mirant Americas, Inc.
Merrill Lynch	Mirant Americas Energy Marketing Canada, LTD	Mirant Asia-Pacific (Dutch) B.V.
Meter Reading Services Limited	Mirant Americas Energy Marketing Investments, Inc.	Mirant Asia-Pacific (Europe) Financial Services Limited
Metromedia Energy Inc.	Mirant Americas Energy Marketing, LP	Mirant Asia-Pacific Holdings, Inc.
Michael Ford, ESQ	Mirant Americas Gas Marketing I, LLC	Mirant Asia-Pacific Investments B.V.
Michael Sammons	Mirant Americas Gas Marketing II, LLC	Mirant Asia-Pacific Limited
Michael Willingham	Mirant Americas Gas Marketing III, LLC	Mirant Asia-Pacific Operations (Hong Kong) Limited
Michigan Electric Transmission Company	Mirant Americas Gas Marketing IV, LLC	Mirant Asia-Pacific Services Limited
MidAmerican Energy Co.	Mirant Americas Gas Marketing IX, LLC	Mirant Asia-Pacific Singapore Pte. Limited
Midway Energy Center, LLC		Mirant Asia-Pacific Ventures, Inc.
Midwest Independent Transmission System Operator, Inc.		
Midwestern Gas Transmission Company		
Miller Buckfire Lewis Young & Co.		
Miller, Douglas L.		
Mint Farm Generation, LLC		
Mintz, Levin, Cohen, Ferris, Glovsky and Popeo, P.C.		
Mirant Bowline, LLC		
Mirant (Bermuda), Ltd.		
Mirant (British Virgin Islands) I Investments, Ltd.		

Mirant Asset Development and Procurement B.V.
Mirant Australia Holdings Pty Ltd.
Mirant Bahamas Holdings Limited
Mirant Bahamas Investments Limited
Mirant Balagarh Investments Limited
Mirant Bay Area Procurement, LLC
Mirant Beteiligungs GmbH
Mirant Birchwood, Inc.
Mirant Brand, LLC
Mirant California Investments, Inc.
Mirant California, LLC
Mirant Canada Energy Capital, Ltd.
Mirant Canada Energy Financial Products, Ltd.
Mirant Canada Energy Marketing (HUB 1), Ltd.
Mirant Canada Energy Marketing (HUB 2), Ltd.
Mirant Canada Energy Marketing Investments, Inc.
Mirant Canada Energy Marketing Ltd.
Mirant Canada Energy Resources, Ltd.
Mirant Canada Energy Services, Ltd.
Mirant Canada Energy Trading Partnership.
Mirant Canada Gas Marketing Ltd.
Mirant Canal II, LLC
Mirant Canal, LLC
Mirant Canal, LLC
Mirant Capital Management, LLC
Mirant Capital Partners, LLC
Mirant Capital, Inc.
Mirant Caribbean Services, LLC
Mirant Caribbean, Inc.
Mirant Caribbean, Ltd.
Mirant Caribe, Inc.
Mirant Central Texas, LP

Mirant Chalk Point Development, LLC
Mirant Chalk Point, LLC
Mirant Chile, S.A.
Mirant Construction Holdings, LLC
Mirant Corporate Political Action Committee, Inc.
Mirant Corporate State Political Action Committee, Inc.
Mirant Corporation
Mirant Corporation
Mirant Corporation Michigan Political Action Committee, Inc.
Mirant Corporation Political Action Committee, Inc.
Mirant Curacao Investments, Ltd.
Mirant D.C. O&M, LLC
Mirant Danville, LLC
Mirant de Mexico S. de R.L. de C.V.
Mirant Delta, LLC
Mirant Deutschland GmbH
Mirant Development Funding, L.L.C.
Mirant Development UK Limited
Mirant Diamond Holding Corporation
Mirant Dickerson Development, LLC
Mirant Dijan Investments Ltd. Partnership
Mirant do Brasil Ltda.
Mirant Eastern Power Plant Limited
Mirant EcoElectrica Investments I, Ltd.
Mirant EcoElectrica Investments II, Ltd.
Mirant EcoElectrica Investments III, Ltd.
Mirant EcoElectrica Investments IV Ltd.
Mirant EcoElectrica Investments V, Ltd.
Mirant EcoElectrica LNG Finance Ltd.

Mirant EcoElectrica LNG Investments, Ltd.
Mirant EcoElectrica LNG Marketing, Ltd.
Mirant EcoElectrica O&M, Ltd.
Mirant EcoElectrica Services, Ltd.
Mirant Energy Marketing Switzerland GmbH
Mirant Energy Marketing Austria GmbH
Mirant Energy Marketing Nordic AB
Mirant Energy Opportunities Fund, L.P.
Mirant Energy Trading, LLC
Mirant Europe B.V.
Mirant Europe plc
Mirant Fund 2001, LLC
Mirant Gastonia, LLC
Mirant Generation and Training ICHP Ltd.
Mirant Generation Citta S. Angelo S.r.l.
Mirant Generation Europe B.V.
Mirant Generation Italia S.r.l.
Mirant Generation Portoguaro S.r.l.
Mirant Generation San Severo S.r.l.
Mirant Global Finance (Luxembourg)
Mirant Global Finance Holdings
Mirant Global Finance Preferred Investments Ltd.
Mirant Guam (Tanguisson) Corp.
Mirant Guangdong (Shajiao C) Limited
Mirant Hirma Investments Limited
Mirant Holdings Beteiligungsgesellschaft MBH
Mirant Holdings Europe UK, Inc.
Mirant Holdings Germany, Inc.

Mirant Holdings Immingham Limited
Mirant Holdings Netherlands, Inc.
Mirant Hong Kong Membership, Inc.
Mirant ICE Investments, Inc.
Mirant Ilijan Investments Ltd., Partnership
Mirant Illinois Investments, Inc.
Mirant Intellectual Asset Management and Marketing
Mirant International Investments, Inc.
Mirant International Ventures I, Inc.
Mirant International Ventures II, Inc.
Mirant Investments Advisors, LLC
Mirant Investments Europe B.V.
Mirant Investments Europe UK, Inc.
Mirant Investments Europe, Inc.
Mirant Investments Germany, Inc.
Mirant Investments UK Limited
Mirant Italia S.r.l.
Mirant JPSCO (Barbados) SRL
Mirant JPSCO Development Services, LLC
Mirant JPSCO I Investments, Limited
Mirant JPSCO II Investments, Limited
Mirant Kendall, LLC
Mirant Las Vegas, LLC
Mirant Lovette, LLC
Mirant Management Europe, Inc.
Mirant Maryland Investments, Inc.
Mirant MD Ash Management, LLC
Mirant Michigan Investments, Inc.

Mirant Mid-Atlantic Investments, Inc.
Mirant Mid-Atlantic Investments, LLC
Mirant Mid-Atlantic Management, Inc.
Mirant Mid-Atlantic Services, LLC
Mirant Mid-Atlantic, LLC
Mirant Navotas Corporation
Mirant Neenah, LLC
Mirant Nevada Investments, Inc.
Mirant Nevada Management, Inc.
Mirant Nevada Wellcom, LLC
Mirant New England Investments, Inc.
Mirant New England, Inc.
Mirant New England, LLC
Mirant New York Investments, Inc.
Mirant New York Management, Inc.
Mirant New York, Inc.
Mirant North Carolina Investments, Inc.
Mirant Norway AS
Mirant NY-Gen, LLC
Mirant Oregon Investments, Inc.
Mirant Oregon, LLC
Mirant Pagbilao Corporation
Mirant Parker, LLC
Mirant Peaker, LLC
Mirant Perryville Investments, Inc.
Mirant Philippines Foundation, Inc.
Mirant Philippines Industrial Power Corporation
Mirant Piney Point, LLC
Mirant PJM Marketing, LLC
Mirant Portage County Investments, Inc.
Mirant Portage County, LLC
Mirant Potomac River, LLC
Mirant Potreto, LLC
Mirant Risk Management Investments, Inc.

Mirant Rockdale, LLC
Mirant Saul Corporation
Mirant Saul Investments Corporation
Mirant Services, LLC
Mirant Shajiao C Investments Limited
Mirant South America and Caribbean Finance, Ltd.
Mirant South America and Caribbean, Inc.
Mirant South Louisiana Fee, LLC
Mirant South Louisiana Production, LLC
Mirant Special Procurement, LLC
Mirant State Line Ventures, Inc.
Mirant Sugar Creek Holdings, Inc.
Mirant Sugar Creek Ventures, Inc.
Mirant Sugar Creek, LLC
Mirant Texas Investments, Inc.
Mirant Texas Management, Inc.
Mirant Texas, LP
Mirant Toledo Holdings Corporation
Mirant Trinidad Investments, Inc.
Mirant Trust I
Mirant Virgin Island, LLC
Mirant Virginia Investments, Inc.
Mirant Washington Investments, Ltd.
Mirant West Indies Investments Ltd.
Mirant Wichita Falls Investments, Inc.
Mirant Wichita Falls Management, Inc.
Mirant Wichita Falls, LP
Mirant Wisconsin Investments, Inc.
Mirant Wrightsville Investments, Inc.

Mirant Wrightsville Management, Inc.	New York Independent System Operator	Pangasinan Electric Corporation
Mirant Wyandotte, LLC	New York Life	Patriot Energy Group, Inc.
Mirant Yulchon Generation Co., Ltd.	Nexen Marketing USA Inc.	Paul Hastings Janofsky & Walker LLP
Mirant Zeeland, LLC	Niagara Mohawk Power Corporation	Paul, Julyan
Mirant-Asia-Pacific (Europe) Investments Limited	Nineveh Coal Co.	Peace River Station, L.L.C.
Mirant-Asia-Pacific (Europe) Limited	Norddeutsche Landesbank	Pepco
Mirant-Asia-Pacific (India) Private Limited	Norfolk Southern Railway Company	Perryville Energy Partners, LLC
Mirant-Asia-Pacific (Korea) Development Limited	North American Energy Inc.	Perryville Energy Partners, LLC
Mirant-Asia-Pacific (Korea) Ventures B.V.	North, Louise A.	Pershing Securities Corporation
Mirant-Asia-Pacific Capital Management Limited	Northeast Maryland Waste Disposal Authority	Pershing, Richard J.
Mirant-Asia-Pacific Capital, Inc.	Northern Trust Company	Pettie, Diane
Mirant-Asia-Pacific Construction (Hong Kong) Limited	Northwest Pacific Energy Marketing, Inc.	PG&E Energy Trading – Canada
Mirant-Asia-Pacific(Guam) Investments, Inc.	Northwest Pipeline Corporation	PG&E Energy Trading – Gas Corp.
Mitsui and Company USA Inc.	Northwestern Mutual Life Insurance Company	PG&E Energy Trading – Power, Inc.
Mizuho Corporate Bank	NRG Power Marketing, Inc.	PG&E Energy Trading Holdings
Mizuho Financial Group	NSTAR Companies and NSTAR Electric	PG&E Energy Trading Inc.
MLW Development, LLC	O.R. George & Associates, Inc.	PG&E Gas Transmission, Northwest Corporation
MMD ONE, Inc.	O’Malley Miles, et al	PG&E National Energy Group
MMD TWO, Inc.	O’Neal, John L.	Phaeton
Mobile Development Company	Oak Mountain Products, LLC & Mirant Mid-Atlantic, LLC	International/Phoenix Partners
Morgan Stanley & Co., Inc.	Occidental Energy Marketing, Inc.	Philbro, Inc.
Morgan Stanley Investment Management	OGE Energy Resources Inc.	Philippine Power and Infrastructure Holding Corporation
Morgan Stanley Senior Funding	ONEOK Energy Marketing and Trading Company, LP	Phillips, Jr., Delaney E.
Morgan Stanley Capital Group Inc.	Open Link Financial	Philstar.com, Inc.
Morsches, Gary	Oriental Mindoro Power	Phoenix Broadband Corporation
Muller, David R.	Owen, Richard F.	Pierce, Pamela S.
Murphee, Perry	P.T. Tarahan Power Company	Pinehills Golf Club, LLC
Murphy, Sean P.	Pacific Gas and Electric Company	Pipeline Measurement And Controls Inc.
Navotas II Holdings (BVI) Corp.	Pacific Life Insurance Company	Piper Rudnick
Neuberger Berman LLC	PacificCorp Power Marketing, Inc.	Pittston Coal Sales Corporation
Nevada Power Services, Inc.	Pagano, James R.	PJM Interconnection, L.L.C.
New Whitwood Collieries Ply Ltd.	Pagbilao Power	Plato, Kelly
	Pagbilao Shipping Corporation	PNC Bank Corp.
	Pan-Alberta Gas Ltd.	Pocza, Rod

Potomac Electric Power Company
Power Generation Company
Trinidad and Tobago Limited
PPM America Inc.
Pricewaterhouse Coopers
Principal Capital Income Investors, LLC
Propiedades Punta Mexicana S de R.L. de C.V.
Prudential
PSEG Energy Resources & Trading
Puerto Rico Power Investments, Ltd.
Rag American Coal Holding Inc.
Ragan, John W.
Ramamurtie, Sailesh B.
Ravensdown Assets Limited
RBM Environmental
Reams Asset Management Company, LLC
Refineria di Korsou N.V.
Reliant Energy Services Canada
Reliant Energy Services, Inc.
Reliant Resources, Inc.
Republic Bank of Trinidad and Tobago
Reuben & Alter
Reynolds, John
Rich, Brian A.
Rigas, John
Rinard, Ronald E.
Risk Capital Management Partners
Riverton Coal Sales Inc.
Riverview Coal Terminal Pty Ltd.
RMB Consulting
RMT, Inc.
Robinson, John J.
Robinson, Ray
Roger B. Smith
Romano Brothers & Co.
Royal Merchant Bank
Rozier, Jr., David R.
Rubin and Rudman
Rush, Barney S.
Russell, Jeffrey S.

Sabine Hub Services Company
San Paolo
Sanwa
SC Ashwood Holdings, Inc.
SC Energy Ventures, Inc.
Scarlett Resource Merchants, LL
Schaefer, Robert
Scotiabanc, Inc.
SE Capital Partners Management, LLC
SE Capital Partners, Inc.
SE China Investments, Inc.
SE Finance Capital Corporation
SE Newco Limited
SEAP Balagarh (BVI) Limited
SEAP Eastern Power Plan Limited
SEAP Financial Services Limited
SEAP Fuels Limited
SEAP Hirma (BVI) Limited
SEAP International Finance Corporation
SEAP Investment (Mauritus) Limited
SEAP Mobile Power Systems (BVI) Corporation
SEAP Navotas I Limited
SEAP Nominee Services Limited
SEAP Project Management and Engineering (BVI) Limited
SEI – Europe UK Limited
SEI Birchwood, Inc.
SEI Brazil Holdings, Inc.
SEI del Cuyo S.A.
SEI Germany – BEWAG, Inc.
SEI Hawaiian Cogenerators, Inc.
SEI Holdings IX, Inc.
SEI Holdings, Inc.
SEI Illinois, Inc.
SEI Illinois, L.L.C.
SEI Inversora S.A.
SEI Michigan Holdings, Inc.

SEI Michigan, L.L.C.
SEI New England, Inc.
SEI Newco 1, Inc.
SEI Newco 2, Inc.
SEI South America, Inc.
SEI State Line, Inc.
SEI Sugar Creek Holdings, Inc.
SEI Sugar Creek, Inc.
SEI Sugar Creek, L.L.C.
SEI Texas (G.P.), Inc.
SEI Texas, L.P.
SEI Texas, LLC
SEI Trust I
SEI Wichita Falls, L.P.
SEI Wisconsin Holdings, Inc.
SEI Wisconsin, L.L.C.
SEI Worldwide Holdings, Inc.
SEMAR Ltd.
Sempra Energy
Sempra Energy Solutions
Sempra Energy Trading Corp.
Sequent Energy Management LLC
SET Asociados, S/A
SG Cowen
Shady Hills Power Company, L.L.C.
Shajiao C
Shandong International Power Development Company Limited
Shea, Greg
Shenzhen Eastern Power Station
Shenzhen Eastern Power Station
Simpson Thacher & Bartlett
Sitrick and Company, Inc.
SIUK Capital Trust 1
SIUK Finance
SIUK Investments
SIUK plc.
SLFT
Smeco
Smith Management, LLC
Smith, Michael L.
Smith, Robert E.
Societe Generale

SOF Investments
 South Wales TPL
 Investments Limited
 Southern California Gas
 Company Inc.
 Southern Company
 Southern Company Energy
 Market Etc. Inc.
 Southern Company Energy
 Marketing Canada, LTD
 Southern Company Energy
 Marketing ETC, I
 Southern Company Energy
 Marketing GP., LLC
 Southern Company Energy
 Marketing L.P.
 Southern Company Retail
 Energy Marketing L.P.
 Southern Diamond Holding
 Corp.
 Southern Diamond Holding
 Corporation
 Southern Electric Bahamas,
 Ltd.
 Southern Electric do Brasil
 Participacoes, Ltda.
 Southern Electric
 International – Asia, Inc.
 Southern Electric
 International Netherlands
 B.V.
 Southern Electric
 International Trinidad, Inc.
 Southern Electric Wholesale
 Generators, Inc.
 Southern Energy – Asia, Inc.
 Southern Energy – Cajun,
 Inc.
 Southern Energy – Europe
 B.V.
 Southern Energy – Newco 2,
 Inc.
 Southern Energy (Shajiao C)
 Limited
 Southern Energy Arkansas
 Investments, In
 Southern Energy Asia
 Ventures, Inc.
 Southern Energy Asia-Pacific
 (Mauritus) Holding Limited
 Southern Energy Asia-Pacific
 Limited
 Southern Energy Asia-Pacific
 Operations (Phils.), Inc.
 Southern Energy Asia-Pacific
 Pagbilao Limited
 Southern Energy Asia-Pacific
 Pangasinan Limited
 Southern Energy Associados
 e Participacoes S/A
 Southern Energy Australia
 (BVI) Limited
 Southern Energy Bay Area
 Investments, Inc.
 Southern Energy Bowline,
 L.L.C.
 Southern Energy Brazil
 Holdings, Inc.
 Southern Energy Business
 Development and
 Procurement B.V.
 Southern Energy California
 L.L.C.
 Southern Energy Canal
 Holdings, Inc.
 Southern Energy Canal II,
 L.L.C.
 Southern Energy Canal III,
 L.L.C.
 Southern Energy Canal,
 L.L.C.
 Southern Energy Caribe, Ltd.
 Southern Energy Central
 Texas, L.P.
 Southern Energy Chalk Point,
 L.L.C.
 Southern Energy China, Ltd.
 Southern Energy Citta S.
 Angelo S.r.l.
 Southern Energy D.C. O&M,
 LLC
 Southern Energy Delta,
 L.L.C.
 Southern Energy
 Development – Americas,
 Inc.
 Southern Energy
 Development – Europa
 GmbH
 Southern Energy Dickerson,
 LLC
 Southern Energy Dijan Ltd.
 Partnership
 Southern Energy do Brasil
 Ltda.
 Southern Energy Europe
 Generation B.V.
 Southern Energy Guangdong
 (BVI) Limited
 Southern Energy Helvetica
 GmbH
 Southern Energy Holdings
 Philippines, Inc.
 Southern Energy Hudson
 Valley Investments, Ltd.
 Southern Energy Ilijan LP
 Southern Energy
 International, Inc.
 Southern Energy Italia
 Generation S.r.l.
 Southern Energy Kendall,
 L.L.C.
 Southern Energy Louisiana,
 Inc.
 Southern Energy Lovett,
 L.L.C.
 Southern Energy Mauritius
 Limited
 Southern Energy MD Ash
 Management, LLC
 Southern Energy Mid-
 Atlantic, LLC
 Southern Energy
 Morgantown, LLC
 Southern Energy Navatos,
 Inc.
 Southern Energy Navotas II
 Power, Inc.
 Southern Energy Navotas,
 Inc.
 Southern Energy Netherlands
 B.V.
 Southern Energy Nevada
 (G.P.), Inc.
 Southern Energy Nevada
 Investments Holdings, Inc.
 Southern Energy Nevada,
 LLC
 Southern Energy New
 England Investments, Inc.
 Southern Energy New
 England, LLC

Southern Energy New York G.P., Inc.	Southern Energy Texas (G.P.), Inc.	Tanguisson Power Station
Southern Energy Newco Limited	Southern Energy Texas, LP	TD Securities (USA) Inc.
Southern Energy North America Generating, Inc.	Southern Energy Thailand (BVI) Limited	TDC Energy Corporation
Southern Energy North America, Inc.	Southern Energy Trading and Marketing, Inc.	TECO Pipeline Company
Southern Energy NY-Gen, L.L.C.	Southern Energy Wichita Falls Investments, Inc.	Tejas Securities Group, Inc.
Southern Energy Pangasinan, Inc.	Southern Energy Wichita Falls Management (G.P.), Inc.	Tenaska Marketing Ventures
Southern Energy Peaker, LLC	Southern Energy Wichita Falls, L.P.	Tenaska Michigan Partners, L.L.C.
Southern Energy Piney Point, LLC	Southern Energy Wrightsville (G.P.), Inc.	Tenera Inc.
Southern Energy PJM (G.P.), Inc.	Southern Energy, Inc.	Tennessee Gas Pipeline Company
Southern Energy PJM Management, LLC	Southern Energy-Asia, Inc.	Texaco Inc.
Southern Energy PJM Marketing, LLC	Southern Producer Services, L.P.	Texas Eastern Transmission Co. Inc.
Southern Energy Portogruaro S.r.l.	Southwest Power Pool, Inc.	The Bank of New York
Southern Energy Potomac Investments, Inc.	Stark Event Trading	The Blackstone Group L.P.
Southern Energy Potomac River, LLC	State Line Energy, L.L.C.	The Depository Trust Company
Southern Energy Potrero, L.L.C.	State Line Holding Corp.	The Northern Trust Company
Southern Energy Power (India) Private Limited	State Line Holding II, LLC	The Royal Bank of Scotland plc
Southern Energy Project Holdings Philippines, Inc.	State Street Bank and Trust Company	Tiaro Coal Pty Ltd.
Southern Energy Quezon, Inc.	Stenus Limited	Tiers Fixed Rate Trust
Southern Energy Resources and Development Corporation	Stewart, David	Toledo Holdings Corporation
Southern Energy Resources LLC	Stoika, John R.	Toledo Power Co.
Southern Energy Resources, Inc.	Stone & Webster	Toledo Power Station
Southern Energy Risk Management, Inc.	Strategic Energy, LLC	Toronto Dominion
Southern Energy Singapore Pte Limited	Streek, Daniel J.	Toronto Dominion (TX) Inc.
Southern Energy Southwest Investments, Inc.	Stroud Investments 2001 Ltd.	Toyo Trust Company
Southern Energy Sual Holdings, Inc.	Sual Construction Corporation	Tractebel
	Sual Power	Tranquil Star Corporation
	Sual Slipform Construction Corporation	Transcanada Power Marketing LP
	Sugar Creek Constructors LLC	Transtexas Gas Corporation
	Sugar Creek Energy, L.L.C.	TRC
	Sumitomo Bank	Trilogy Capital, LLC
	Sumitomo Mitsui	Trunkline Gas Company
	Suncor Energy Inc.	TSE Services Inc.
	Suntrust	TXU Energy Trading
	Surf Telecoms Limited	TXU Lone Star Pipeline
	Swift, Laurie L.	U.S. Export-Import Bank
	Swiss Re New Markets Corporation	UBS Securities LLC
	T&S Participacoes Ltda	UBS Warburg
		Union Bank of California
		Union Gas Limited
		United States of America (Defense Fuel Supply Center)
		UP Shares Investment Limited
		URS Corporation

US Bank National
Association
USGen
Utilicorp United
Va Tech Ferranti-Packard
Transformers Ltd
Vastar Gas Marketing, Inc.
Vastar Resources
vIonic Energy Inc.
Visayan Electric Company,
Inc.
Wachovia Securities
Wagner, Harvey
Ward, James A.
Washington Gas Energy
Services, Inc.
Washington Gas Light Co.
Wellcom, LLC
Wells Fargo Bank Minnesota
NA
Wells Fargo Bank

West Georgia Generating
Company L.P.
West Georgia Generating
Company, L.L.C.
Westdeutsche Landesbank
Western Gas Resources Inc.
Western Power Distribution
Western Power Distribution
Holdings Ltd.
Western Power Distribution
Telecoms Limited
Western Power Generation
Limited
Westvaco Corporation
WGZ Bank Westdeutsche
White & Case
William M. Porter & Co.
Williams Energy Marketing
& Trading
Wisconsin Public Service
Corp.

WPD 1953 Limited
WPD 1957 Limited
WPD 1975 Limited
WPD Finance Limited
WPD Guernsey Limited
WPD Holdings Limited
WPD Holdings UK
WPD Investment Holdings
Limited
WPD Limited
WPD Services Limited
WPS Energy Services Inc.
Wrightsville Development
and Funding, L.L.C.
Wrightsville Power Facility,
L.L.C.
Yelich, Tom
Young, Brady
Yulchon
Zenon Environmental
Corporation

EXHIBIT “B”

Additional Connections Check

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI¹</u>
1 st Rochdale Cooperative Group Ltd.	Other parties	May be adverse to other clients. ²
ABN-AMRO	Lender	Subsidiary is client in unrelated matters; may be adverse to other clients.
AEP Energy Services	Other parties	May be adverse to other clients.
Alden Labs	Debtor’s ordinary course professionals	May be adverse to other clients.
Allegheny Energy Supply Company	Other parties	May be adverse to other clients.
Allstate	Lender	May be adverse to other clients.
American Electric Power Service Corporation	Other parties	May be adverse to other clients.
Amoco Energy Trading Corporation	Other parties	May be adverse to other clients.
Andrews & Kurth, LLP	Professionals	Co-Counsel in unrelated real estate matter.
ANP Marketing Co.	Other parties	American National Power former client.
Aquila Inc.	Other parties	May be adverse to other clients.
Avista Energy	Other parties	May be adverse to other clients.
Avista Power, LLC	Debtors and Affiliates	May be adverse to other clients.
Bank of America Securities LLC	Unsecured Creditor	Former client of firm; may be adverse to other clients
Bank of America	Indenture Trustee Lender	May be adverse to other clients. <u>Other Bank of America entities</u> ; may be adverse to other clients

¹ In certain instances, based on, among other things, a similarity of names, it was unclear whether a “match” exists. BRBI attempted, in its reasonable judgment, to resolve these but has determined to disclose certain of these as “matches,” out of an abundance of caution.

² “Client” means a party for whom BRBI has done work for since January 1, 2001. BRBI may not, at the present time, have active matters for any such party.

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI</u>
Bank of Montreal	Lender	May be adverse to other clients.
Bank of Nova Scotia	Unsecured Creditor Lender	May be adverse to other clients.
Bank of Tokyo-Mitsubishi Trust Co.	Unsecured Creditor Lender	May be adverse to other clients.
Bank One NA	Unsecured Creditor Lender	May be adverse to other clients.
Bankers Trust Company	Indenture Trustee	May be adverse to other clients.
Barclays Bank plc	Unsecured Creditor Lender	May be adverse to other clients.
Bayerische Landesbank	Unsecured Creditor Lender Indenture Trustee	May be adverse to other clients.
Bear Stearns Securities Corp.	Unsecured Creditor	May be adverse to other clients.
BNP Paribas	Lender	Current client in unrelated matters; may be adverse to other clients.
Boston Safe Deposit & Trust Co.	Unsecured Creditor	Client in unrelated matters; may be adverse to other clients.
BP Energy Company	Other parties	May be adverse to other clients.
CDS & Co.	Bondholder	May be adverse to other clients.
CIBC World Markets Corp.	Unsecured Creditor Lender	May be adverse to other clients. <u>Other CIBC entities</u> : May be adverse to other clients.
Cinergy Marketing and Trading LLC	Other parties	May be adverse to other clients.
Citibank N.A.	Unsecured Creditor Lender Indenture Trustee	Former client; subsidiary is client in unrelated matters; may be adverse to other clients.
Citicorp	Bondholder	May be adverse to other clients.
Citigroup	Bondholder	May be adverse to other clients.
Citigroup Global Markets Inc.	Unsecured Creditor	May be adverse to other clients.

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI</u>
Comerica Bank	Bondholder	May be adverse to other clients.
CommerzBank AG	Unsecured Creditor Lender	May be adverse to other clients.
Commonwealth Electric Company d/b/a/ NSTAR	Other parties	See NSTAR.
Consolidated Coal Co.	Other parties	May be adverse to other clients.
Consolidated Electric Power Asia (India) Private Limited	Debtor and Affiliates	May be adverse to other clients.
Constellation Energy Source	Other parties	May be adverse to other clients.
Coyote Springs 2, LLC	Debtor and Affiliates	Adverse in unrelated matter
Credit Agricola Indosuez	Other Parties Searched	May be adverse to other clients.
Credit Industriel et Commercial	Lender	May be adverse to other clients.
Credit Lyonnais Americas	Unsecured Creditor Lender	Adverse in inactive litigation; may be adverse to other clients.
Credit Suisse First Boston	Unsecured Creditor Lender Indenture Trustee	Former client; may be adverse to other clients
Deloitte & Touche LLP	Professionals	May be adverse to other clients.
Deutsche Bank AG	Unsecured Creditor Lender	May be adverse to other clients <u>Other Deutsche Bank entities</u> : Deutsche Bank London is a current client in unrelated matters; Deutsche Bank. Alex Brown, Deutsche Bank New York and Cayman; and Deutsche Bank Sharps Pixley are adverse in unrelated matters.
Deutsche Bank Securities Inc.	Unsecured Creditor	May be adverse to other clients.
Deutsche Bank Trust Company Americas	Unsecured Creditor	May be adverse to other clients.
Dominion Resources, Inc.	Debtor and Affiliates	May be adverse to other clients.

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI</u>
Dresdner Bank AG (NY and Grand Cayman)	Indenture Trustee	May be adverse to other clients.
Dresdner Kleinwort Wasserstein	Unsecured Creditor Lender	May be adverse to other clients.
El Paso Merchant Energy LP	Other parties	May be adverse to other clients.
Enron North America Corp.	Other parties	May be adverse to other clients.
Ernst & Young	Other parties	May be adverse to other clients.
Exelon Generation Company, LLC	Other parties	Exelon Energy is a current client in unrelated matters.
Export Development Corporation	Unsecured Creditor Lender	Export Development Canada is a current client in unrelated matters.
Fifth Third Bank	Bondholder	Inactive client.
First Union National Bank	Bondholder	See Wachovia.
Fleet National Bank	Unsecured Creditor Lender	Client in unrelated matters; may be adverse to other clients.
Fleet Securities, Inc.	Bondholder	See Fleet National Bank.
FP&L Energy Power Marketing, Inc.	Other parties	May be adverse to other clients.
General Electric	Other parties	Former client; may be adverse to other clients.
Goldman Sachs	Unsecured Creditor	Client in unrelated matters; may be adverse to other clients.
Hawthorne Capital Management LLC	Bondholder	May be adverse to other clients.
HSBC Bank USA	Unsecured creditor Other parties searched	Former client; subsidiary is client; may be adverse to other clients.
Huron Consulting Group LLC	Professionals	May be adverse to other clients.
HypoVereinsbank	Unsecured Creditor Lender	Former client; may be adverse to other clients.
ICD Utilities Limited	Debtor and Affiliates	ICD-3, LLC adverse in unrelated matter
ING Bank NV	Unsecured Creditor	<u>Other ING entities</u> : ING Investment

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI¹</u>
	Lender	LLC, ING Group, ING Groep Verzekeringen, ING US, ING Capital Advisors, ING, ING BHF Bank Aktiengesellscha, ING Prime Rate Trust, KZH ING, and ING (US) Capital LLC may be adverse to other clients.
Investors Bank & Trust	Bondholder	May be adverse to other clients.
John Hancock	Lender	Current client in unrelated matters.
John Hancock Financial Services, Inc.	Bondholder	Current client in unrelated matters.
JP Morgan Chase Bank	Unsecured Creditor Lender	Former client; may be adverse to other clients.
JP Morgan Securities Inc.	Bondholder	Former client; may be adverse to other clients.
KBC Bank N.V.	Unsecured Creditor Lender	Current client in unrelated matters; may be adverse to other clients.
Kreitanstalt Fur Wiederaufbau	Indenture Trustee	May be adverse to other clients.
Landesbank Baden-Wurttemberg	Other parties	May be adverse to other clients.
Landesbank Hessen-Thüringen	Other Parties Searched	May be adverse to other clients.
Landesbank Rheinland-Phalz	Unsecured Creditor Lender	May be adverse to other clients.
Landesbank Schleswig-Holstein	Other Parties Searched	May be adverse to other clients.
Latham & Watkins LLP	Professionals	May be adverse to other clients.
Lehman Brothers Inc.	Unsecured Creditor Lender Bondholder	Client in unrelated matters; may be adverse to other clients.
Lehman Commercial Paper	Lender	Adverse in closed matter; may be adverse to other clients.
McDonald, James	Officers-Directors of Debtors and Affiliates	May be adverse to other clients.

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI</u>
Mellon Bank	Bondholder	May be adverse to other clients.
Merrill Lynch	Bondholder	<u>Other Merrill Lynch entities</u> : Merrill Lynch is a former client in unrelated matters; may be adverse to other clients.
Metromedia Energy Inc.	Other parties	May be adverse to other clients.
Miller Buckfire Lewis Young & Co.	Professionals	May be adverse to other clients.
Mintz, Levin, Cohen, Ferris, Glovsky and Popeo, P.C.	Debtor's ordinary course professionals	Represents BRBI in an unrelated matter; may be adverse to other clients.
Mirant New England, Inc.	Debtor and Affiliates	Former client, see additional disclosure.
Mizuho Corporate Bank	Unsecured Lender	May be adverse to other clients.
Morgan Stanley & Co., Inc.	Unsecured Creditor	Former client; may be adverse to other clients.
New York Life	Lender	May be adverse to other clients.
Niagara Mohawk Power Corporation	Other parties	May be adverse to other clients.
Norfolk Southern Railway Company	Other parties	May be adverse to other clients.
North American Energy Inc.	Other parties	May be adverse to other clients.
Northern Trust Company	Bondholder	May be adverse to other clients.
Northwestern Mutual Life Insurance Company	Bondholder	May be adverse to other clients.
NRG Power Marketing, Inc.	Other parties	Former client; may be adverse to other clients.
NSTAR Companies and NSTAR Electric	Other parties	Client in unrelated matters; may be adverse to other clients.
Pacific Gas and Electric Company	Other parties	May be adverse to other clients.
Pacific Life Insurance Company	Bondholder	May be adverse to other clients.
PG&E Energy Trading Inc.	Other parties	May be adverse to other clients.
Piper Rudnick	Debtor's ordinary course professionals	May be adverse to other clients.
PNC Bank Corp.	Bondholder	Inactive client; may be adverse to other clients.

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI</u>
PPM America Inc.	Bondholder	May be adverse to other clients.
Pricewaterhouse Coopers	Other parties	May be adverse to other clients.
Principal Capital Income Investors, LLC	Bondholder	May be adverse to other clients.
Prudential	Other Parties Searched	Prudential Securities is a client in unrelated matters; Prudential Financial, Prudential Insurance, and Prudential Mortgage Capital may be adverse to other clients.
Reliant Energy Services, Inc.	Other parties	May be adverse to other clients.
Scotiabanc, Inc.	Indenture Trustee	May be adverse to other clients.
SEI Holdings, Inc.	Debtor and Affiliates	SEI Investments Inc. adverse in unrelated matter
Sempra Energy Trading Corp.	Other parties	May be adverse to other clients.
SG Cowen	Bondholder	May be adverse to other clients.
SLFT	Other Parties Searched	May be adverse to other clients.
Societe Generale	Lender	May be adverse to other clients.
State Street Bank and Trust Company	Unsecured Creditor Bondholder	Inactive client; May be adverse to other clients.
Stone & Webster	Debtor's ordinary course professionals	Subsidiary is client; may be adverse to other clients.
Sumitomo Bank	Lender	May be adverse to other clients.
Suncor Energy Inc.	Other parties	May be adverse to other clients.
Suntrust	Lender	Current client in unrelated matters; may be adverse to other clients.
Swiss Re New Markets Corporation	Other parties	May be adverse to other clients.
TD Securities (USA) Inc.	Unsecured Creditor	May be adverse to other clients.
TECO Pipeline Company	Other parties	May be adverse to other clients.
Tennessee Gas Pipeline Company	Other parties	May be adverse to other clients.
The Bank of New York	Unsecured Creditor Other parties	Former client; may be adverse to other clients.

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI¹</u>
	searched	
The Blackstone Group L.P.	Professionals	May be adverse to other clients.
The Northern Trust Company	Unsecured Creditor	May be adverse to other clients.
The Royal Bank of Scotland plc	Unsecured Creditor Lender	May be adverse to other clients; subsidiary is client in unrelated matters.
Toronto Dominion	Lender	May be adverse to other clients.
Toronto Dominion (TX) Inc.	Indenture Trustee	May be adverse to other clients.
Tractebel	Other parties	Client in an unrelated matter; may be adverse to other clients.
Transcanada Power Marketing LP	Other parties	May be adverse to other clients.
UBS Securities LLC	Unsecured Creditor	May be adverse to other clients.
UBS Warburg	Unsecured Creditor Lender	Inactive client; may be adverse to other clients.
Union Bank of California	Lender	May be adverse to other clients.
US Bank National Association	Unsecured Creditor Bondholder	May be adverse to other clients.
Wachovia Securities	Unsecured Creditor Lender	May be adverse to other clients. <u>Other Wachovia entities:</u> First Union, Congress Financial and Wachovia Mortgage are clients in unrelated matters and may be adverse to other clients.
Wells Fargo Bank Minnesota NA	Unsecured Creditor	May be adverse to other clients
Wells Fargo Bank	Bondholder	May be adverse to other clients. <u>Other Wells Fargo Entities:</u> Certain subsidiaries are clients in unrelated matters; may be adverse to other clients.
Westdeutsche Landesbank	Unsecured Creditor Lender	May be adverse to other clients.
Wisconsin Public Service Corp.	Other parties	Subsidiary is a client in unrelated matters.

<u>Entity</u>	<u>Relationship to Debtor</u>	<u>Relationship of BRBI¹</u>
Zenon Environmental Corporation	Other parties	Former client.

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