

U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

WANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

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| In re: |) | Chapter 11 |
| |) | |
| MIRANT CORPORATION, |) | Case No. 03-46590 BJH |
| |) | |
| MLW DEVELOPMENT, LLC, |) | Case No. 03-46588 DML |
| |) | |
| MIRANT AMERICAS ENERGY MARKETING, LP, |) | Case No. 03-46591 DML |
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| MIRANT AMERICAS GENERATION, LLC, |) | Case No. 03-46592 DML |
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| MIRANT MID-ATLANTIC, LLC |) | Case No. 03-46593 DML |
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| MIRANT AMERICAS, INC., |) | Case No. 03-46594 DML |
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| HUDSON VALLEY GAS CORPORATION, |) | Case No. 03-46595 DML |
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| MINT FARM GENERATION, LLC, |) | Case No. 03-46596 DML |
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| MIRANT AMERICAS DEVELOPMENT CAPITAL, LLC, |) | Case No. 03-46597 DML |
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| MIRANT AMERICAS DEVELOPMENT, INC., |) | Case No. 03-46598 DML |
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| MIRANT AMERICAS ENERGY MARKETING INVESTMENTS, INC., |) | Case No. 03-46599 BJH |
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| MIRANT AMERICAS GAS MARKETING I, LLC, |) | Case No. 03-46600 DML |
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| MIRANT AMERICAS GAS MARKETING II, LLC, |) | Case No. 03-46601 BJH |
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| MIRANT AMERICAS GAS MARKETING III, LLC, |) | Case No. 03-46602 DML |
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| MIRANT AMERICAS GAS MARKETING IV, LLC, |) | Case No. 03-46603 BJH |
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| MIRANT AMERICAS GAS MARKETING V, LLC, |) | Case No. 03-46604 DML |
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| MIRANT AMERICAS GAS MARKETING VI, LLC, |) | Case No. 03-46605 DML |
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| MIRANT AMERICAS GAS MARKETING VII, LLC, |) | Case No. 03-46606 DML |
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| MIRANT AMERICAS GAS MARKETING VIII, LLC, |) | Case No. 03-46607 DML |
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| MIRANT AMERICAS GAS MARKETING IX, LLC, |) | Case No. 03-46608 DML |
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| MIRANT AMERICAS GAS MARKETING X, LLC, |) | Case No. 03-46609 DML |
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| MIRANT AMERICAS GAS MARKETING XI, LLC, |) | Case No. 03-46610 DML |
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| MIRANT AMERICAS GAS MARKETING XII, LLC, |) | Case No. 03-46611 DML |
| |) | |
| MIRANT AMERICAS GAS MARKETING XIII, LLC, |) | Case No. 03-46612 BJH |
| |) | |
| MIRANT AMERICAS GAS MARKETING XIV, LLC, |) | Case No. 03-46613 DML |
| |) | |
| MIRANT AMERICAS GAS MARKETING XV, LLC, |) | Case No. 03-46614 DML |
| |) | |
| MIRANT AMERICAS PROCUREMENT, INC., |) | Case No. 03-46615 DML |
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| MIRANT AMERICAS PRODUCTION COMPANY |) | Case No. 03-46616 DML |
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| MIRANT AMERICAS RETAIL ENERGY MARKETING, LP |) | Case No. 03-46617 DML |
| |) | |
| MIRANT BOWLINE, LLC |) | Case No. 03-46618 DML |
| |) | |
| MIRANT CALIFORNIA INVESTMENTS, INC. |) | Case No. 03-46619 DML |
| |) | |
| MIRANT CALIFORNIA, LLC |) | Case No. 03-46620 DLM |
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| MIRANT CANAL, LLC, |) | Case No. 03-46621 BJH |
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| MIRANT CAPITAL MANAGEMENT, LLC |) | Case No. 03-46622 BJH |
| |) | |
| MIRANT CAPITAL, INC., |) | Case No. 03-46623 DML |
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| MIRANT CENTRAL TEXAS, LP, |) | Case No. 03-46624 DML |
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| MIRANT CHALK POINT DEVELOPMENT, LLC, |) | Case No. 03-46625 DML |
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| MIRANT CHALK POINT, LLC, |) | Case No. 03-46626 DML |
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| MIRANT D.C. O&M, LLC, |) | Case No. 03-46627 DML |
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| MIRANT DANVILLE, LLC, |) | Case No. 03-46628 DML |
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| MIRANT DELTA, LLC, |) | Case No. 03-46629 DML |
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| MIRANT DICKERSON DEVELOPMENT, LLC, |) | Case No. 03-46630 DML |
| |) | |
| MIRANT FUND 2001, LLC, |) | Case No. 03-46631 BJH |
| |) | |
| MIRANT GASTONIA, LLC, |) | Case No. 03-46632 DML |
| |) | |
| MIRANT INTELLECTUAL ASSET MANAGEMENT AND MARKETING, LLC |) | Case No. 03-46633 BJH |
| |) | |
| MIRANT KENDALL, LLC, |) | Case No. 03-46634 DML |
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| MIRANT LAS VEGAS, LLC, |) | Case No. 03-46635 DML |
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| MIRANT LOVETT, LLC, |) | Case No. 03-46636 BJH |
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| MIRANT MD ASH MANAGEMENT, LLC, |) | Case No. 03-46637 BJH |

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| MIRANT MICHGAN INVESTMENTS INC. |) | Case No. 03-46638 BJH ✓ |
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| MIRANT MID-ATLANTIC SERVICES, LLC, |) | Case No. 03-46639 BJH |
| |) | |
| MIRANT NEW ENGLAND, INC., |) | Case No. 03-46640 DLM |
| |) | |
| MIRANT NEW YORK, INC., |) | Case No. 03-46641 DML |
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| MIRANT NY-GEN, LLC, |) | Case No. 03-46642 DML |
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| MIRANT PARKER, LLC, |) | Case No. 03-46643 DML |
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| MIRANT PEAKER, LLC, |) | Case No. 03-46644 BJH |
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| MIRANT PINEY POINT, LLC, |) | Case No. 03-46645 DML |
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| MIRANT PORTAGE COUNTY, LLC, |) | Case No. 03-46646 DML |
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| MIRANT POTOMAC, LLC, |) | Case No. 03-46647 DML |
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| MIRANT POTRERO, LLC, |) | Case No. 03-46648 BJH |
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| MIRANT SERVICES, LLC, |) | Case No. 03-46649 DML |
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| MIRANT SPECIAL PROCUREMENT, INC, |) | Case No. 03-46650 DML |
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| MIRANT SUGAR CREEK HOLDINGS, INC, |) | Case No. 03-46651 DML |
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| MIRANT SUGAR CREEK VENTURES, INC., |) | Case No. 03-46652 DML |
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| MIRANT SUGAR CREEK, LLC, |) | Case No. 03-46653 DML |
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| MIRANT TEXAS INVESTMENTS, INC., |) | Case No. 03-46654 DML |
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| MIRANT TEXAS MANAGEMENT, INC., |) | Case No. 03-46655 BJH |
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| MIRANT TEXAS, LP, |) | Case No. 03-46656 DML |
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| MIRANT WICHITA FALLS, INVESTMENTS, INC. |) | Case No. 03-46657 BJH |
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| MIRANT WICHITA FALLS MANAGEMENT, INC. |) | Case No. 03-46658 DML |

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| MIRANT WICHITA FALLS, LP |) | Case No. 03-46659 DML |
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| MIRANT WYANDOTTE, LLC, |) | Case No. 03-46660 BJH |
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| MIRANT ZEELAND, LLC, |) | Case No. 03-46661 DML |
| |) | |
| SHADY HILLS POWER COMPANY, L.L.C., |) | Case No. 03-46662 DML |
| |) | |
| WEST GEORGIA GENERATING COMPANY, L.L.C. |) | Case No. 03-46663 DML |
| |) | |
| Debtors. |) | |
| |) | |

**ORDER PURSUANT TO RULE 1015(b)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE AND
N.D. TX L.B.R. 1015.1 DIRECTING JOINT ADMINISTRATION OF CASES**

Upon the Motion and Amended Motion, dated July 15, 2003 (the "Motion"), of Mirant Corporation and its affiliated debtors (collectively, the "Debtors"), as debtors in possession, for an order pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure and N.D. TX L.B.R. 1015.1 directing the joint administration of the Debtors' chapter 11 cases for procedural purposes only, all as more fully set forth in the Motion; and upon consideration of the Affidavit of John Ragan in Support of First Day Motions and Applications; it appearing that the Court has jurisdiction over this matter; and it appearing that due notice of the Motion has been provided as set forth in the Motion and that no other or further notice need be provided; and it further appearing that the relief requested in the Motion is in the best interests of the Debtors and their estates and creditors; and upon all of the proceedings had before the Court; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that, the above-captioned chapter 11 cases be, and they hereby are, consolidated for procedural purposes only and shall be jointly administered by the Court; and it is further

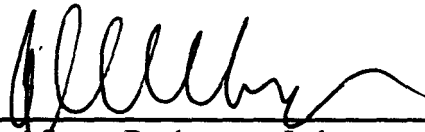
ORDERED that, nothing contained in this order or the Motion shall be deemed or construed as directing or otherwise affecting a substantive consolidation of the above-captioned cases; and it is further

ORDERED that, pleadings in the above chapter 11 cases shall be required to bear a caption substantially in the form as the caption attached hereto as Exhibit A; and it is further

ORDERED that, a docket entry shall be made in each of the above-captioned cases substantially as follows:

“An order has been entered in this case directing the procedural consolidation and joint administration of Mirant Corporation, Case No. 03-46590, with this case and the docket in Case No. 0303-46590 should be consulted for all matters affecting this case.”

Dated. July 16, 2003



United States Bankruptcy Judge

PREPARED BY:

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PROPOSED ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION

EXHIBIT A

Proposed Caption for Pleadings

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

| | | |
|-------------------------------------|---|-----------------------|
| _____ |) | |
| In re |) | Chapter 11 Case |
| |) | |
| MIRANT CORPORATION, <u>et al.</u> , |) | Case No. 03-46590-DML |
| |) | Jointly Administered |
| Debtors. |) | |
| _____ |) | |